

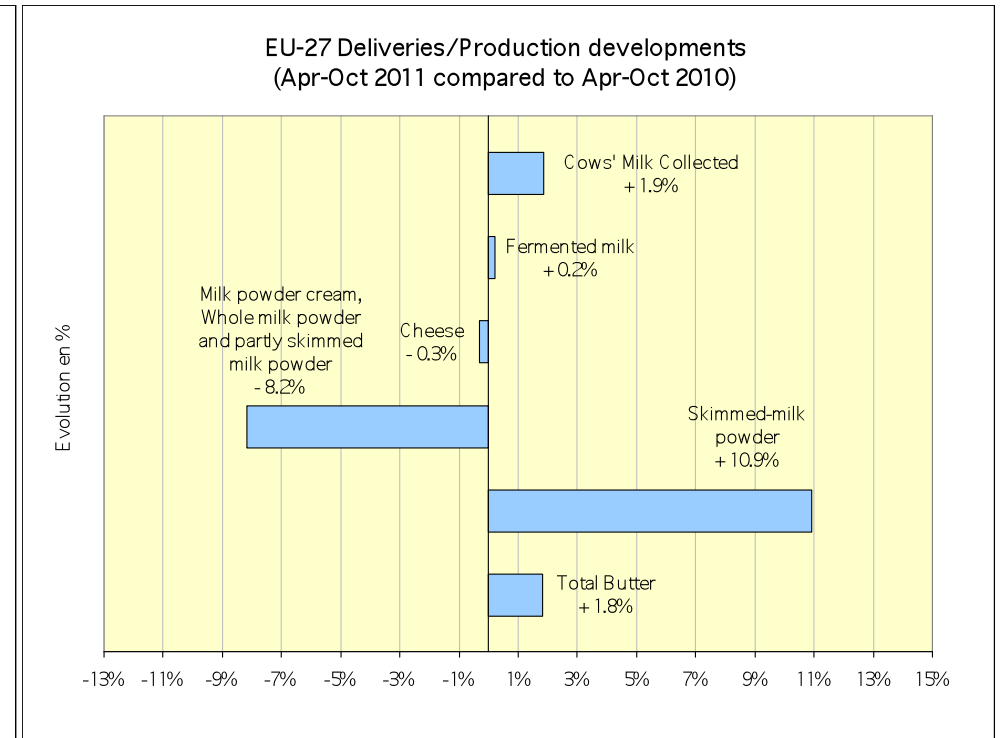
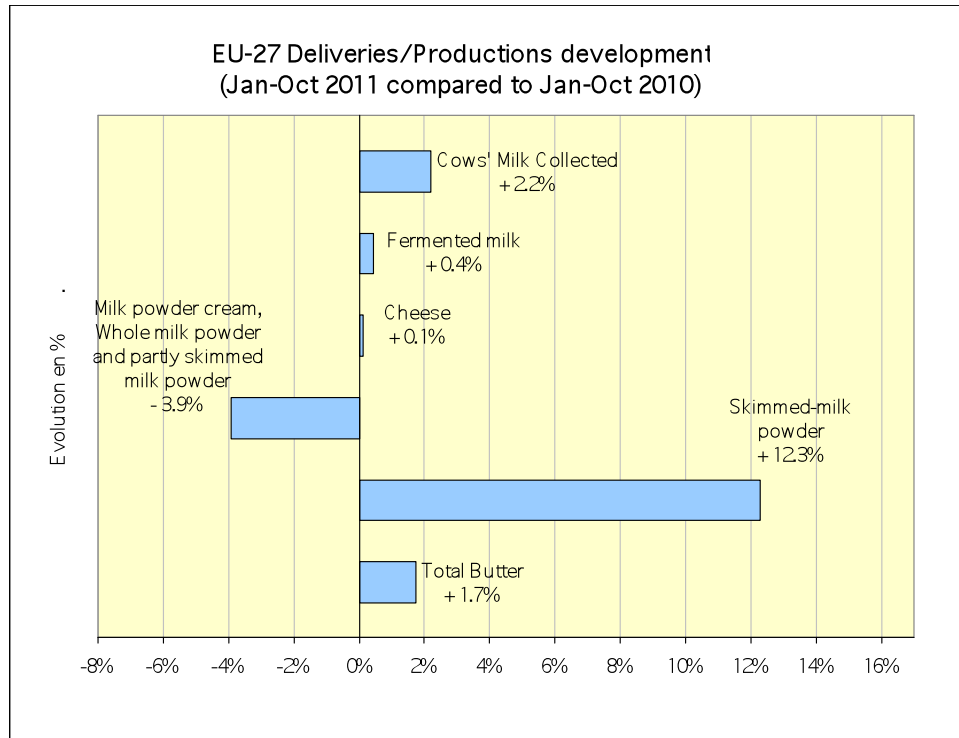


# Milk Market Situation

*Brussels, 19 January 2012*



# EU Productions

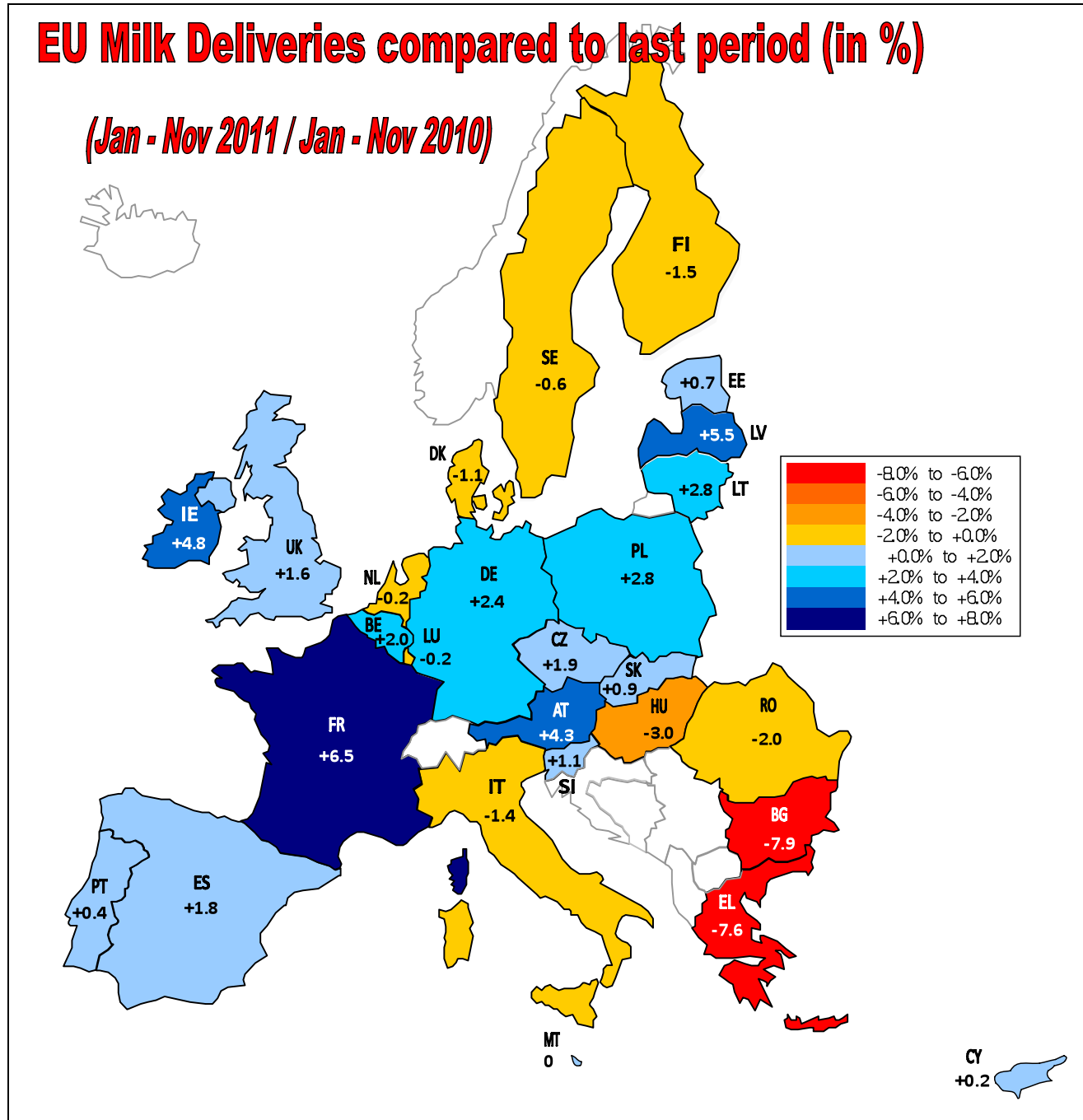


**!!! Data from some Member States are confidential and are NOT included in this table !!!**

Source: MS' communications to Eurostat

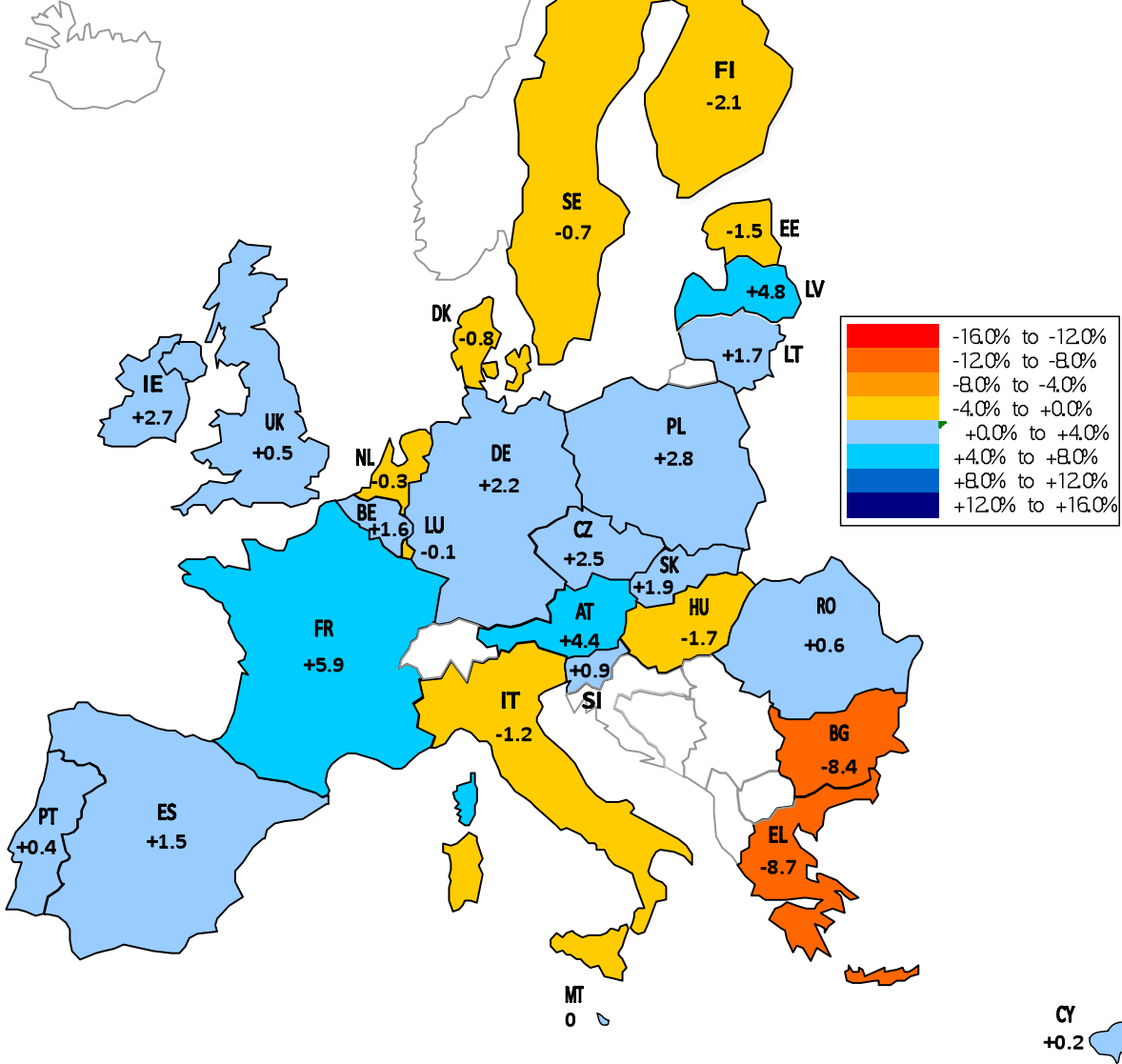
# EU Milk Deliveries compared to last period (in %)

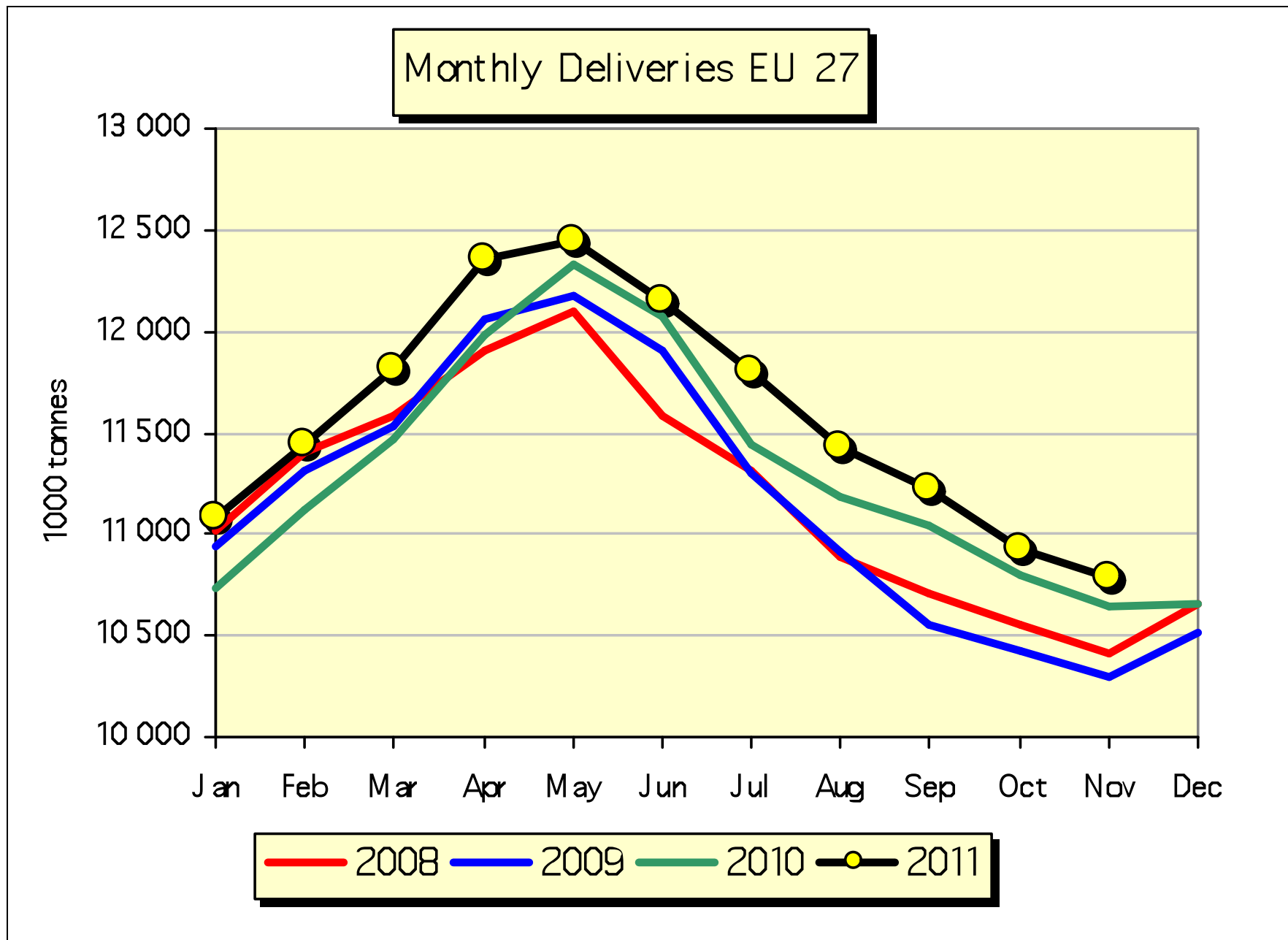
*(Jan - Nov 2011 / Jan - Nov 2010)*



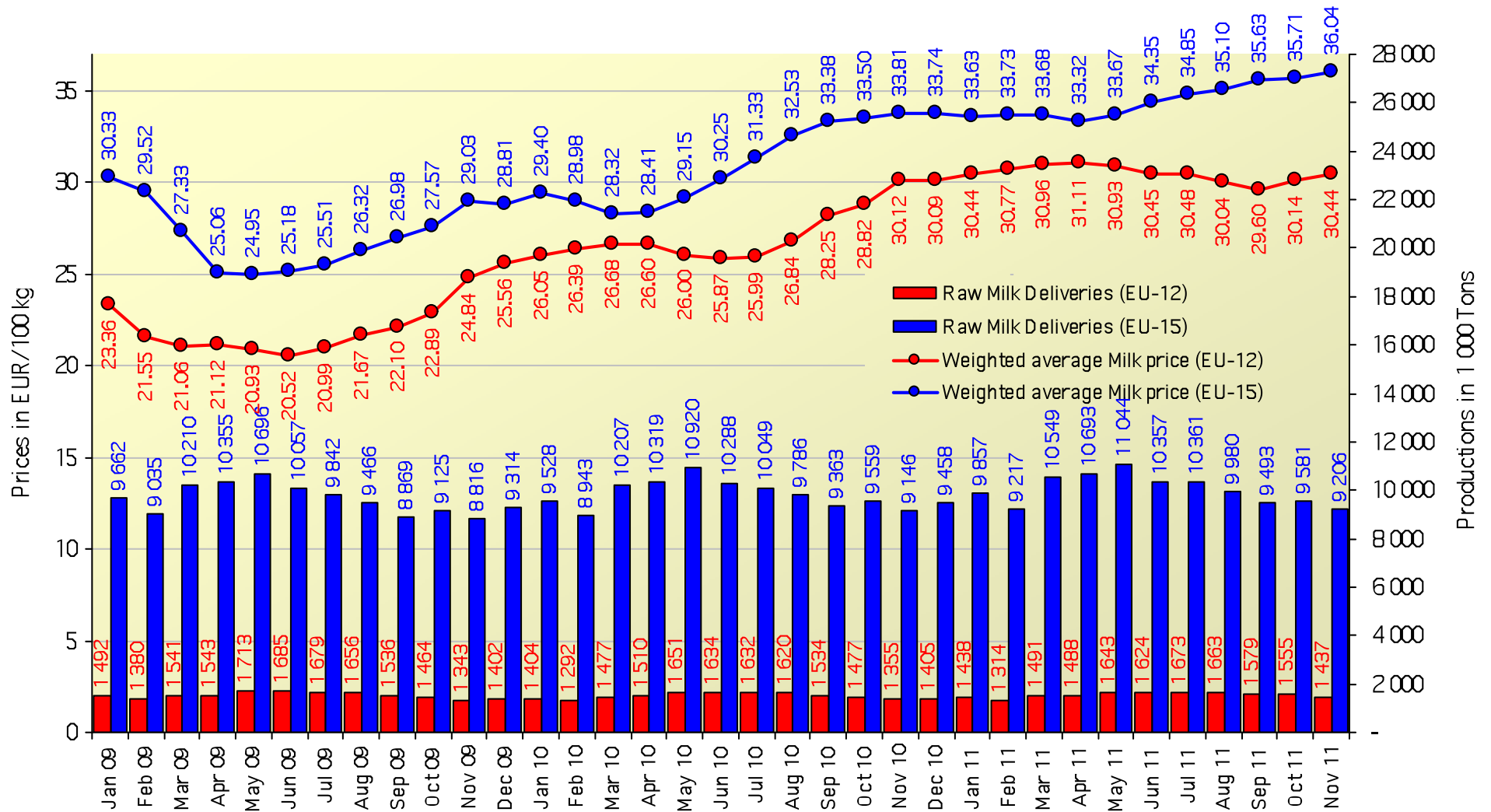
# EU Milk Deliveries compared to last period (in %)

(Apr - Nov 2011 / Apr - Nov 2010)





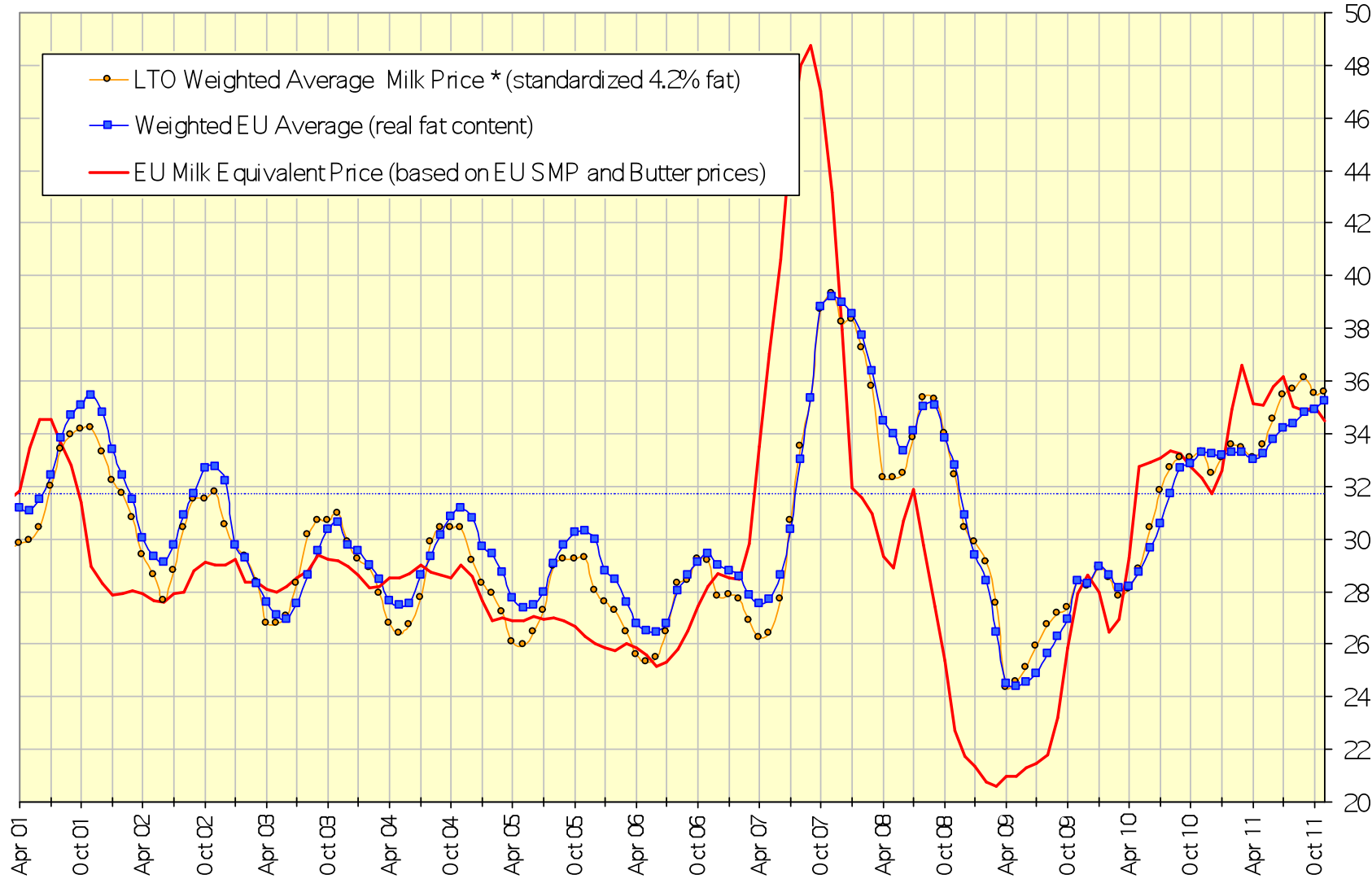
## EU 15/12 Milk Deliveries and Prices



Source : Eurostat, Reg. (EC) No 429/2010

# Milk Prices Evolution (up to November 2011)

EUR/100kg

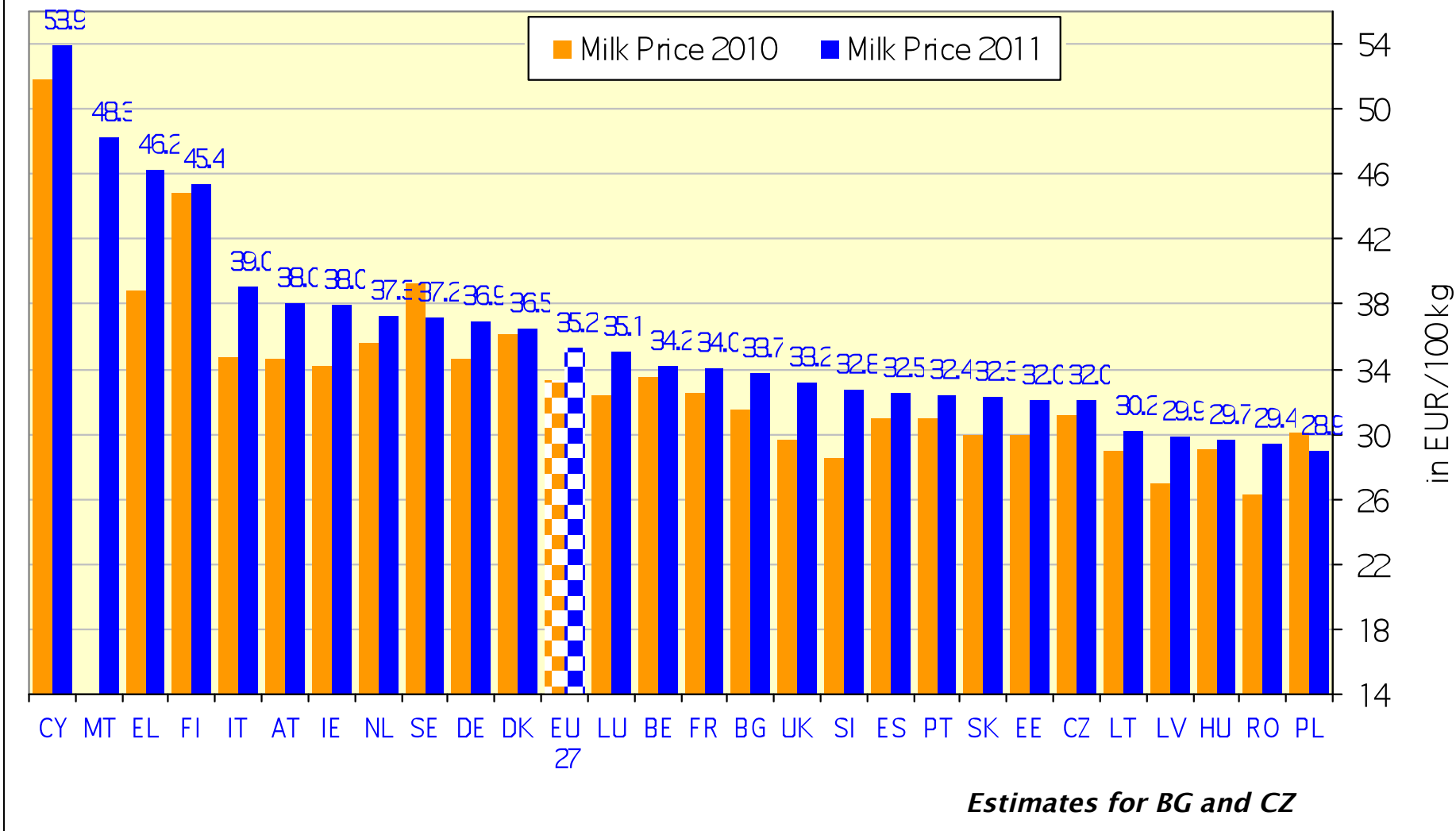


LTO : Land- en Tuinbouworganisatie Nederland (<http://www.milkprices.nl>).

Sources : MS' communications under reg. 562/2005 & 479/2010, LTO website

# EU Milk Prices

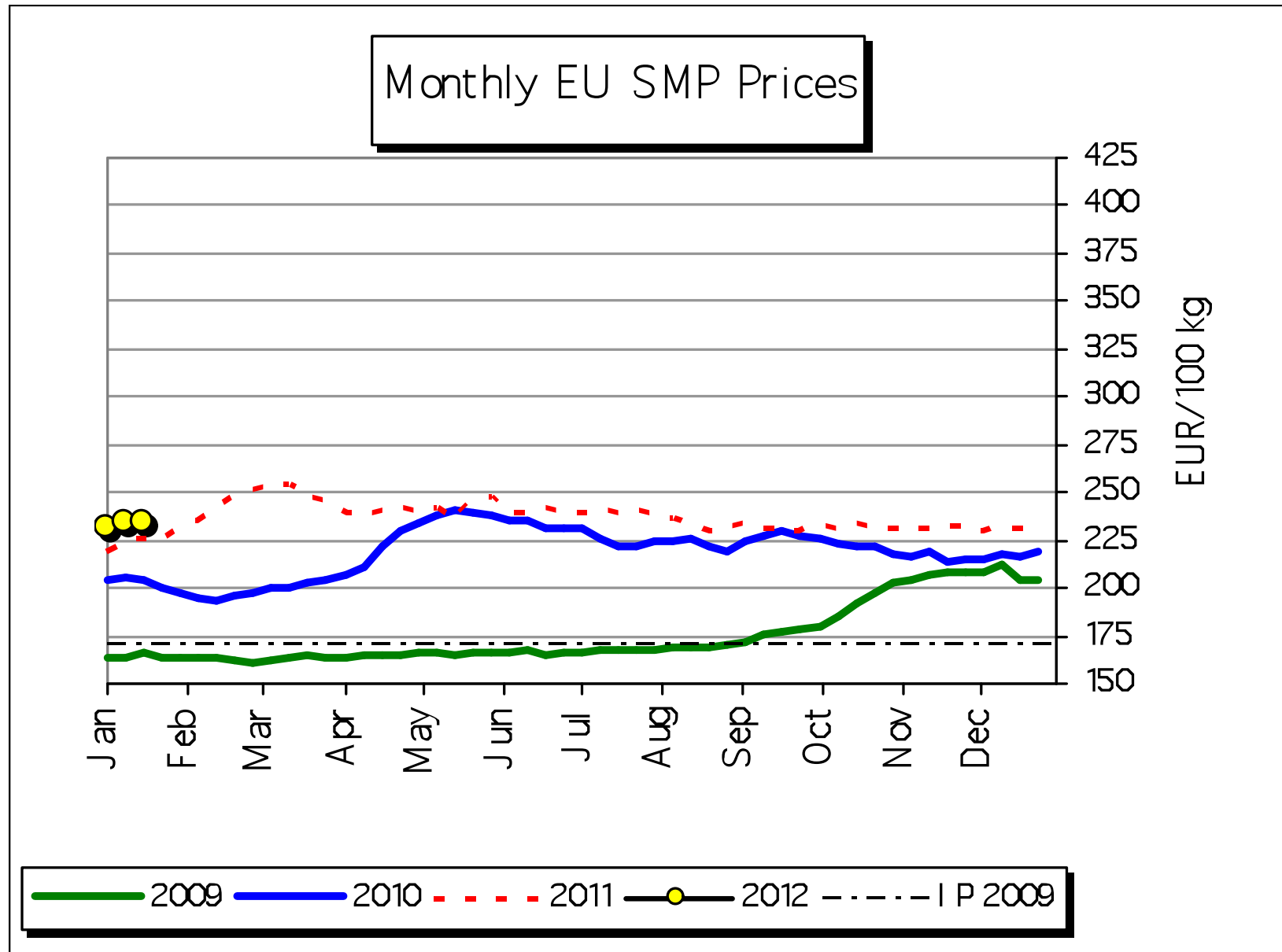
(November 2011 compared to November 2010)



NB: The above national price averages are of mixed nature, some relate to standardised milk, others to milk with real fat and protein content, pending harmonisation under reg. 479/2010

Source: MS' communications under Reg. 479//2010

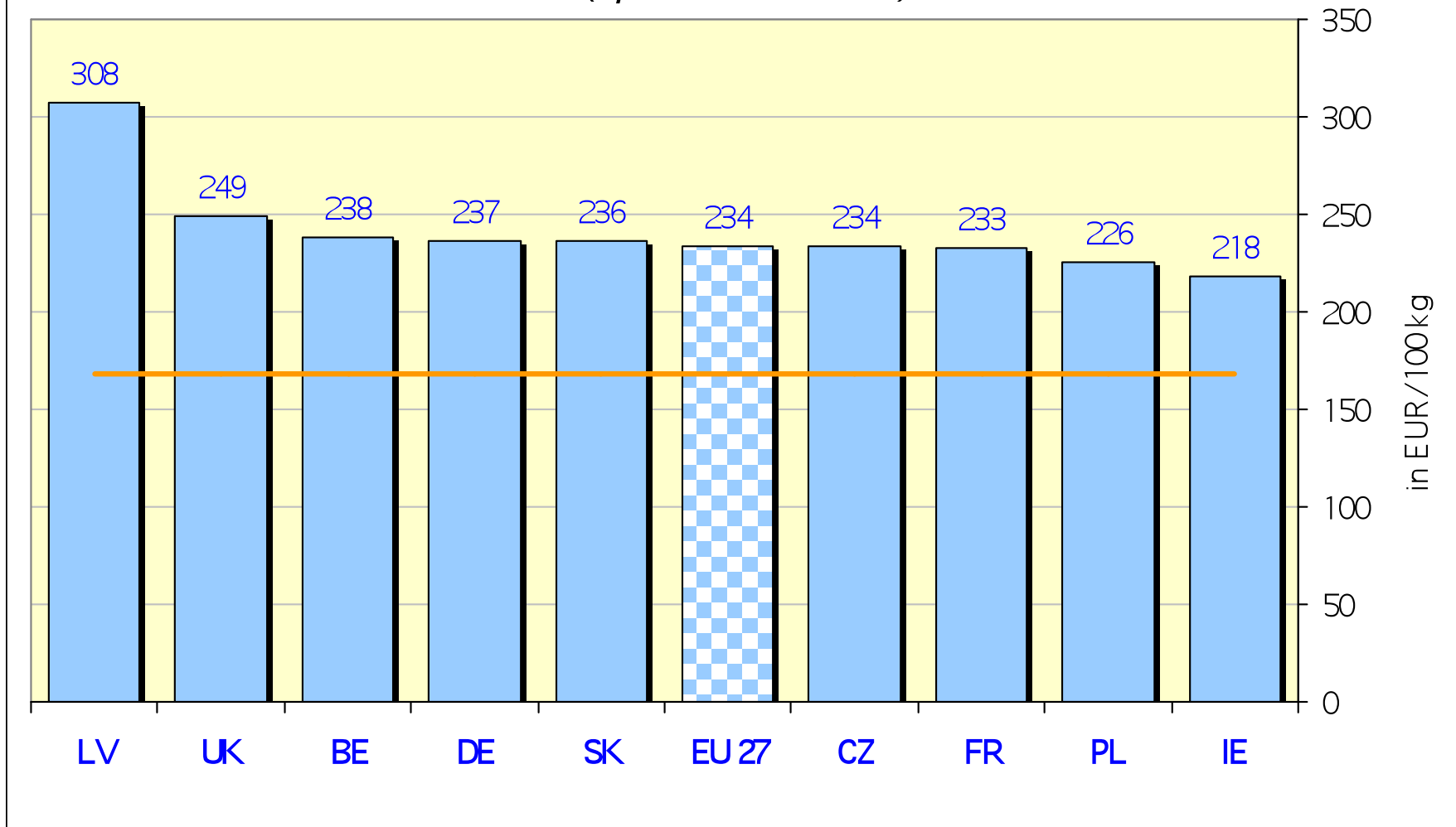




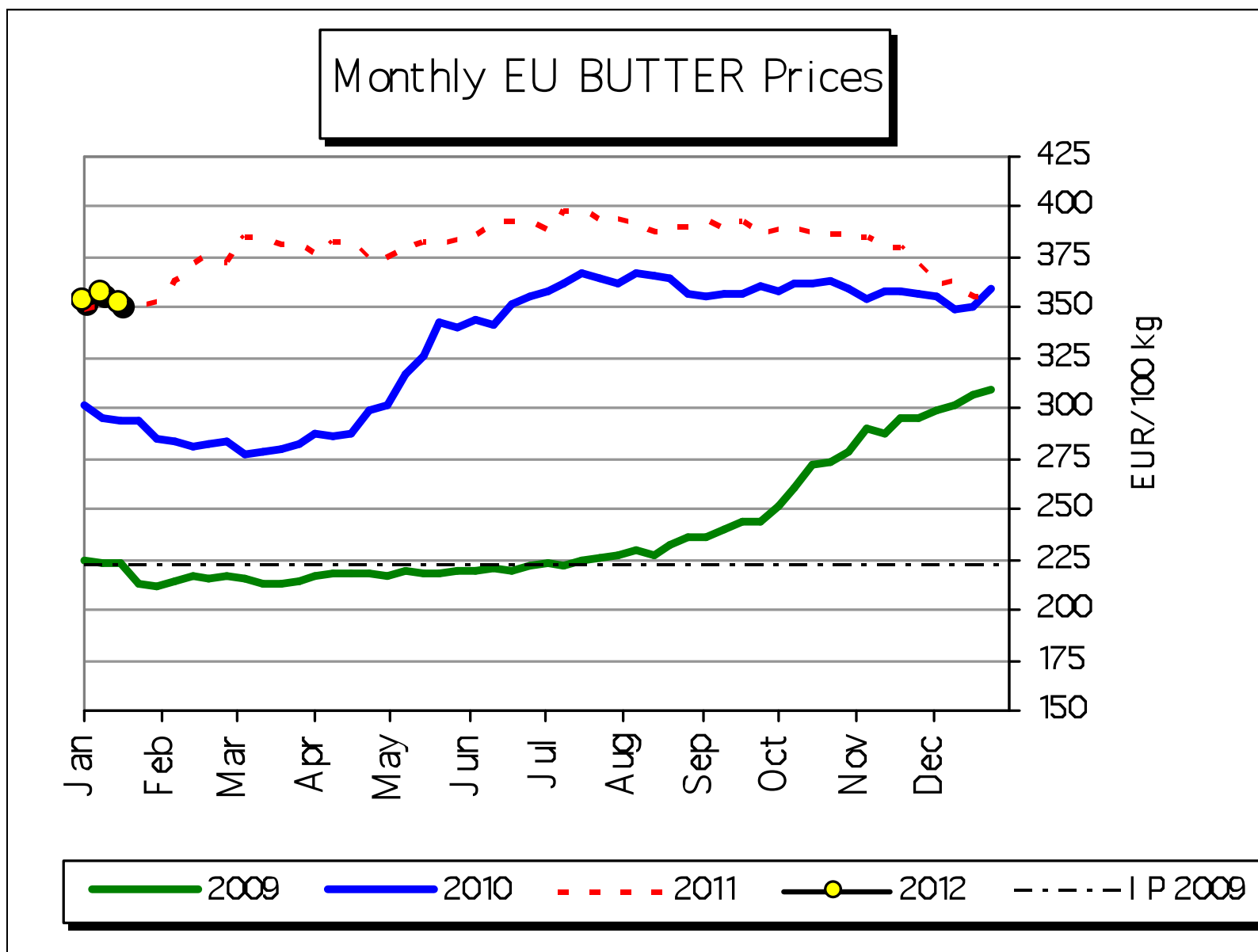
Source: MS' communications under Regs. 562/2005 and 479/2010

# EU SMP Prices

(up to 15/01/2012,

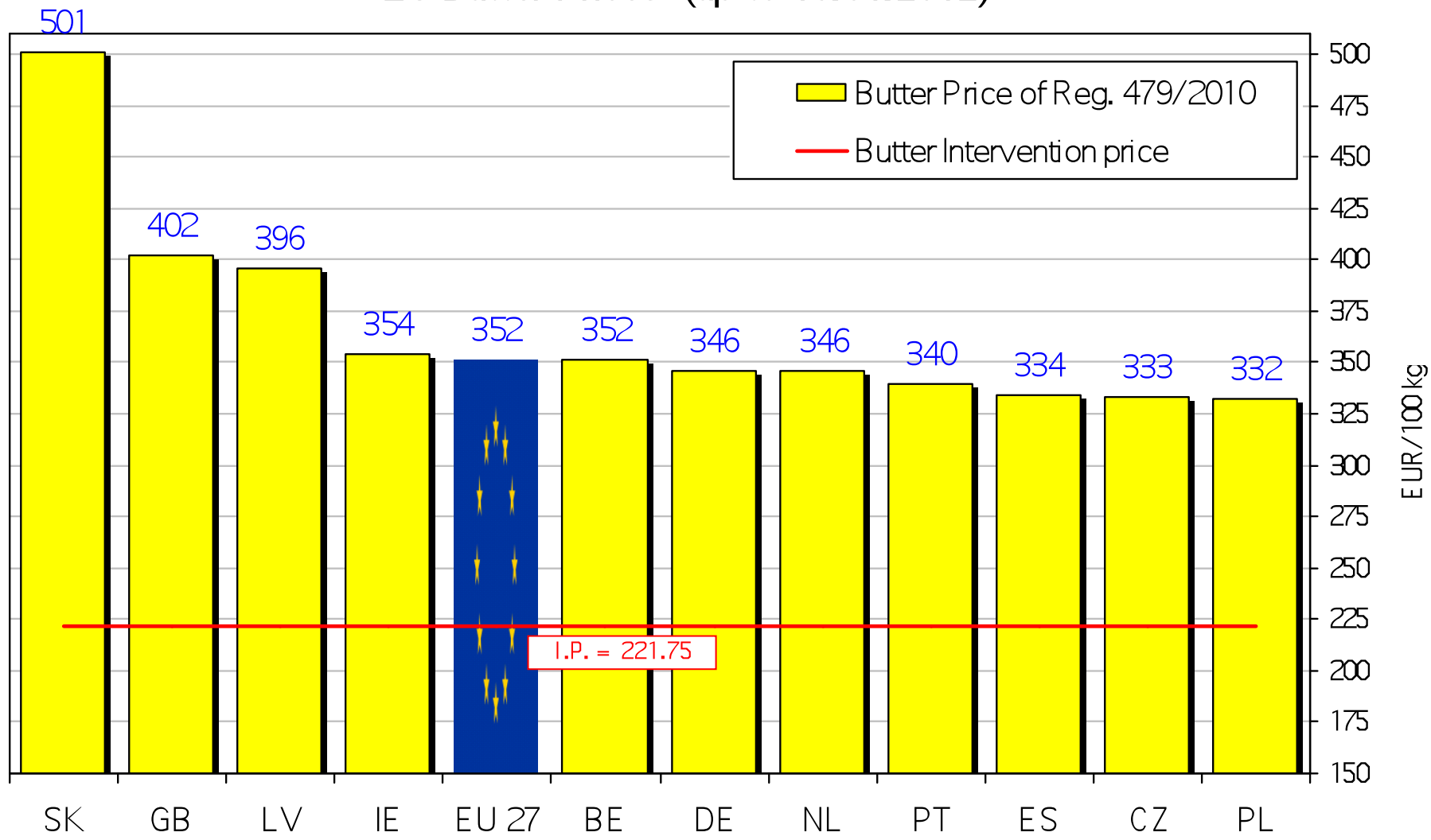


Source: MS' communications under reg. 479/2010



Source: MS' communications under Regs. 562/2005 and 479/2010

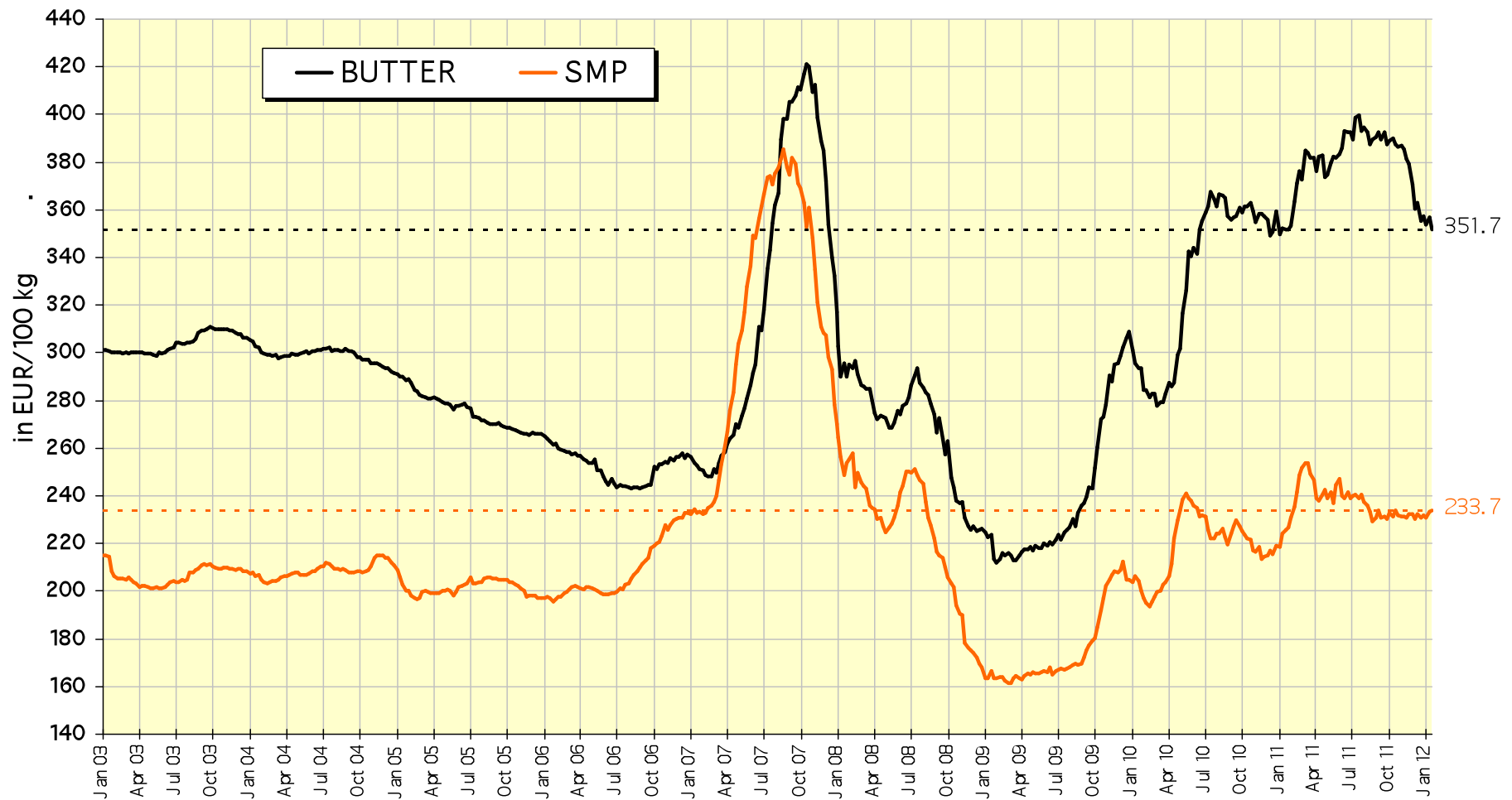
### EU Butter Prices (up to 15.01.2012)



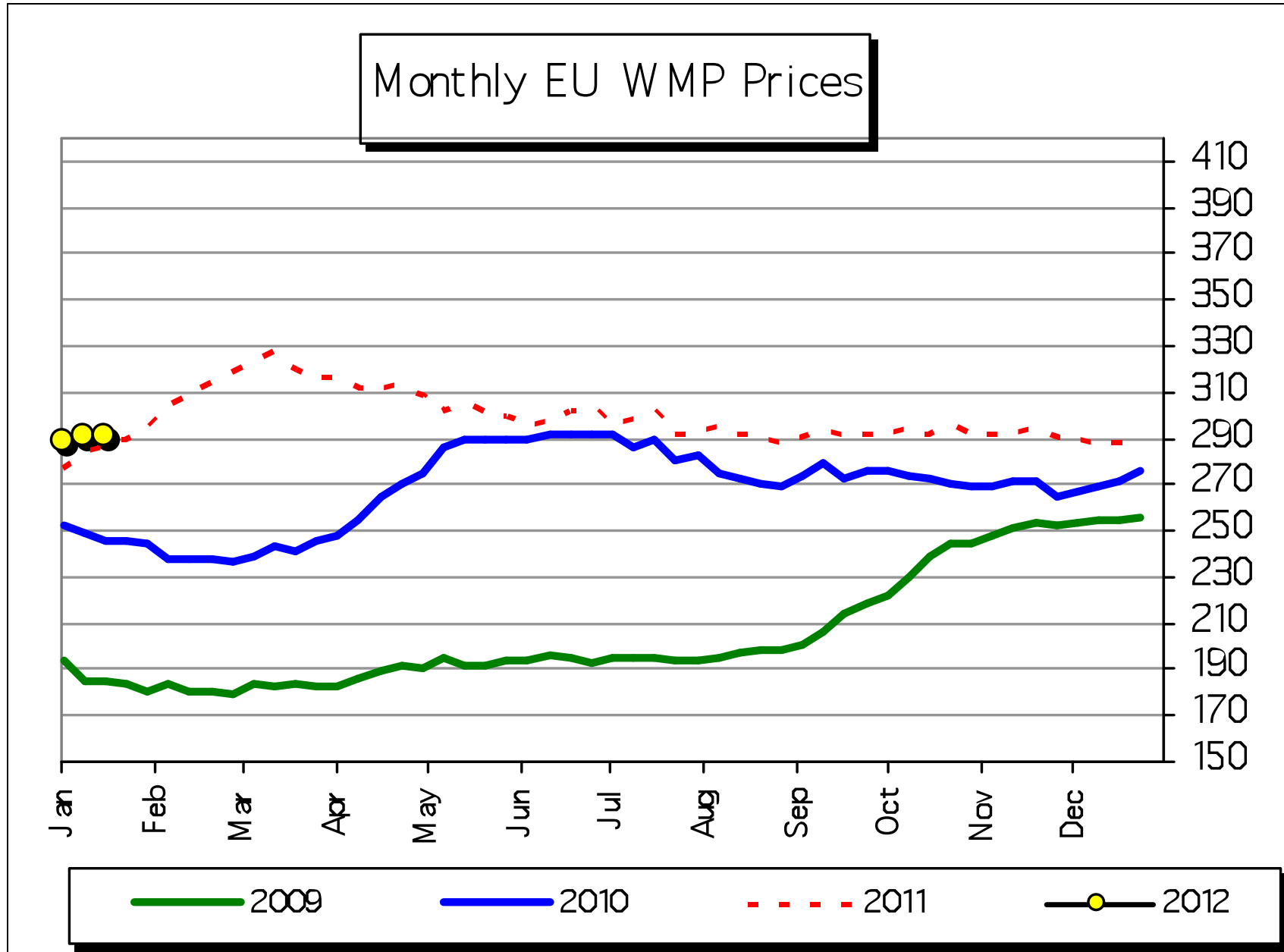
Source: MS' communications under reg. 479/2010

## EU Quotations of Butter and SMP

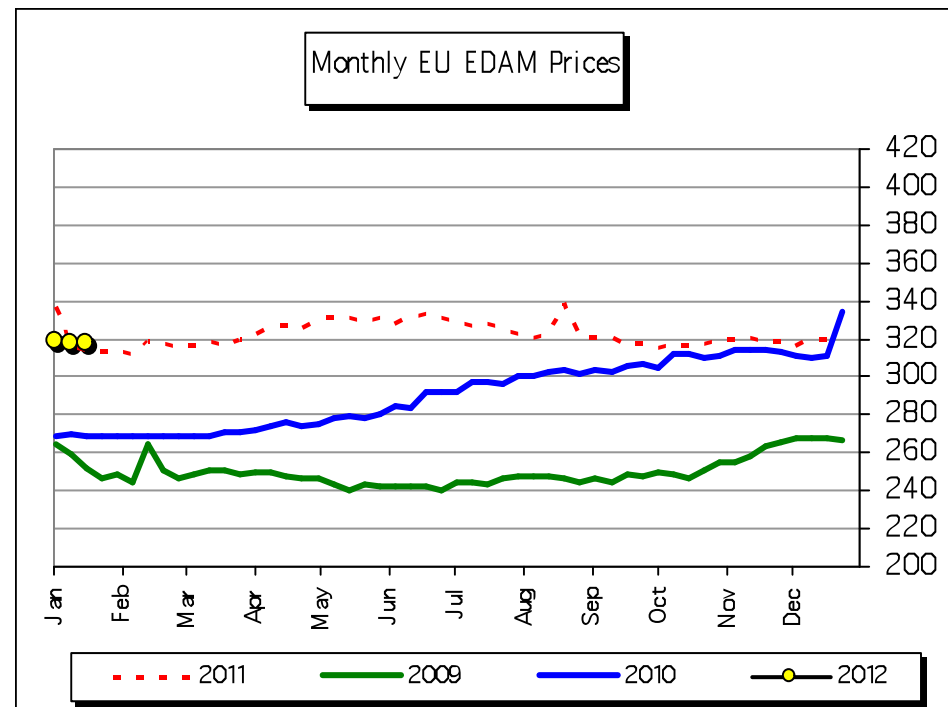
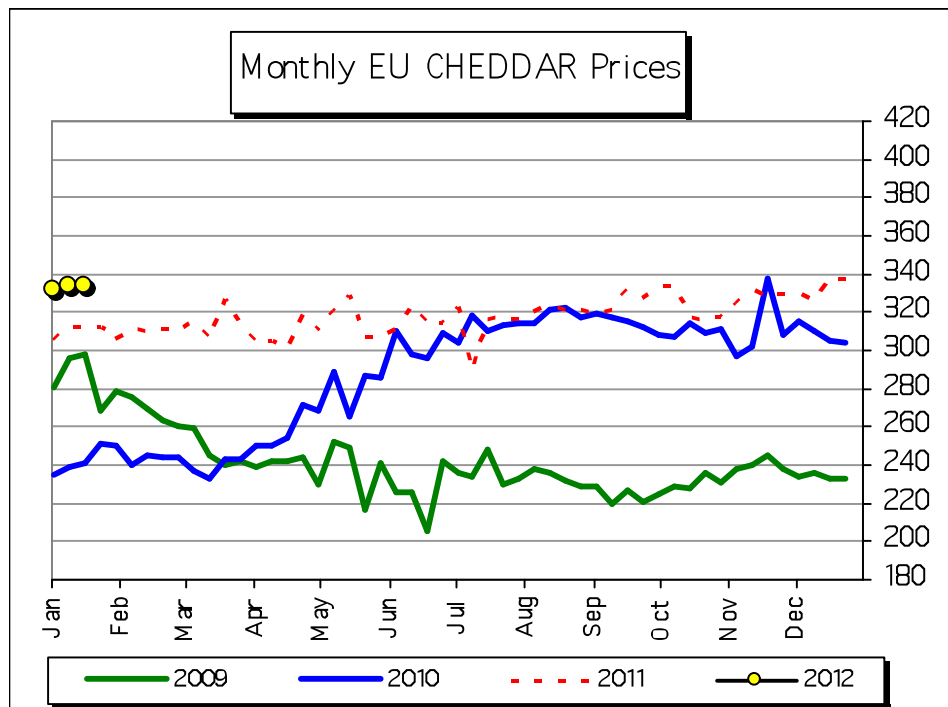
(EU average based on MS communication and weighted by production)



Source: MS' communications under reg. 562/2005 and 479/2010

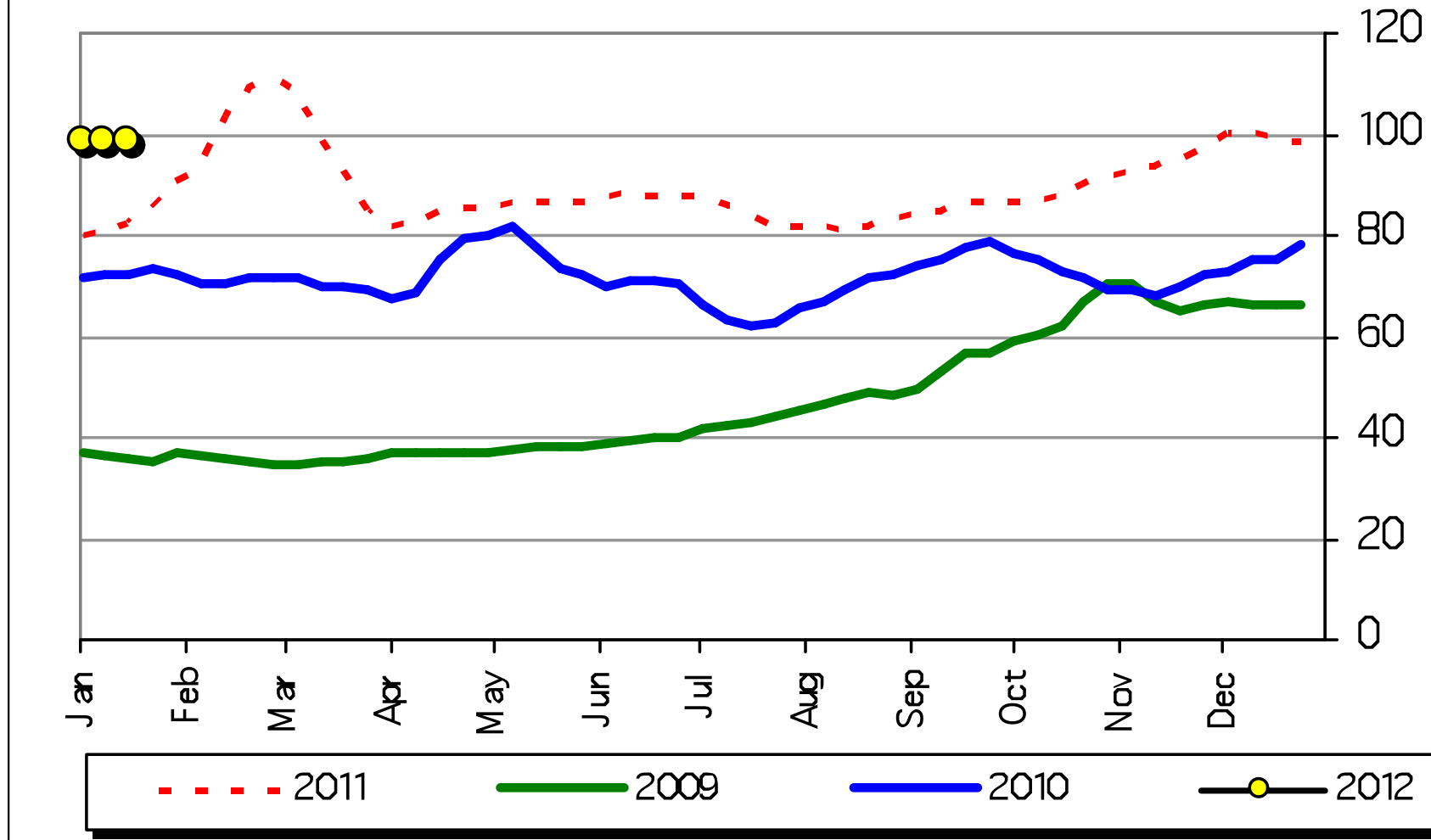


Source: MS' communications under Regs. 562/2005 and 479/2010



Source: MS' communications under Regs. 562/2005 and 479/2010

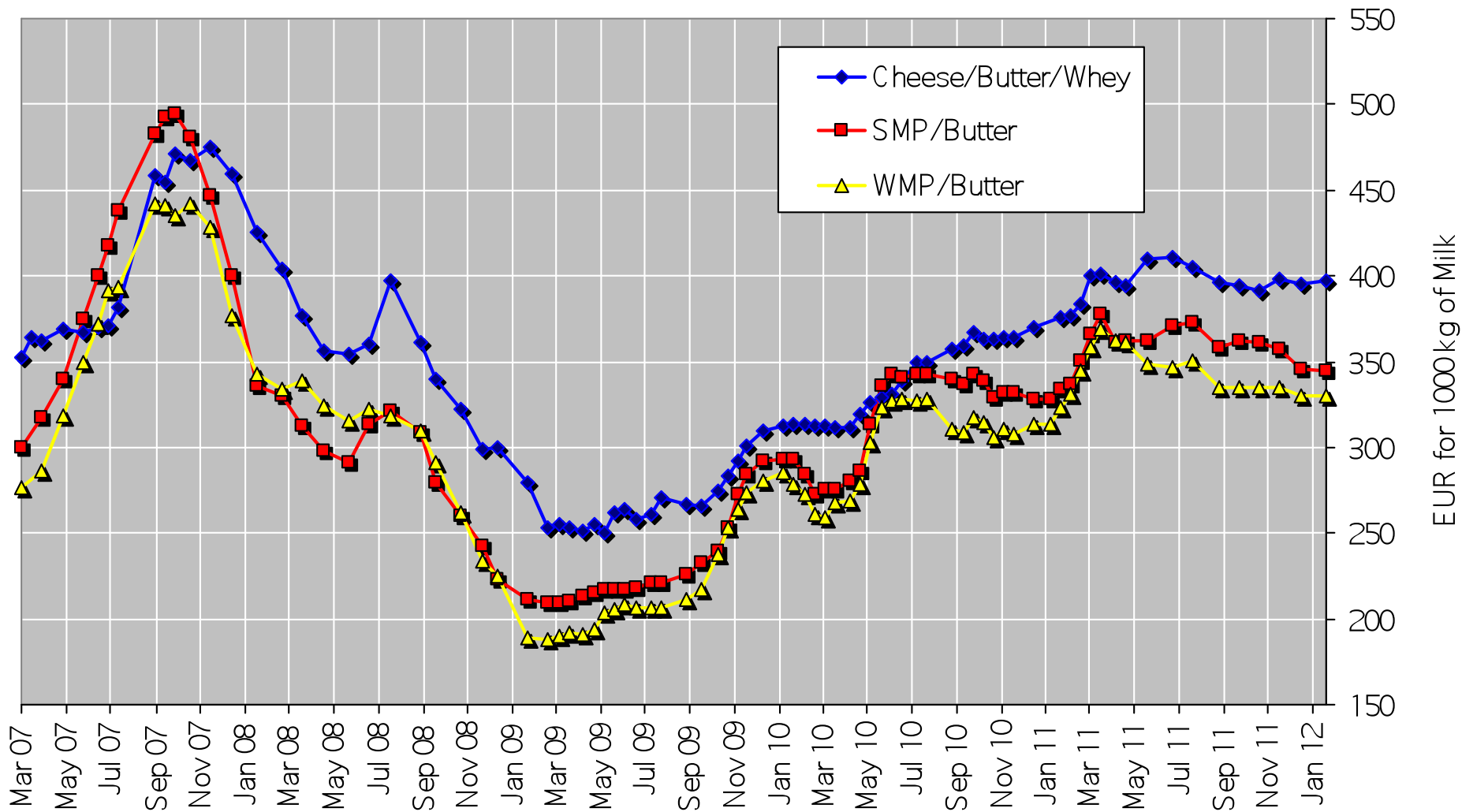
# Monthly EU WheyPowder Prices



Source: MS' communications under Regs. 562/2005 and 479/2010

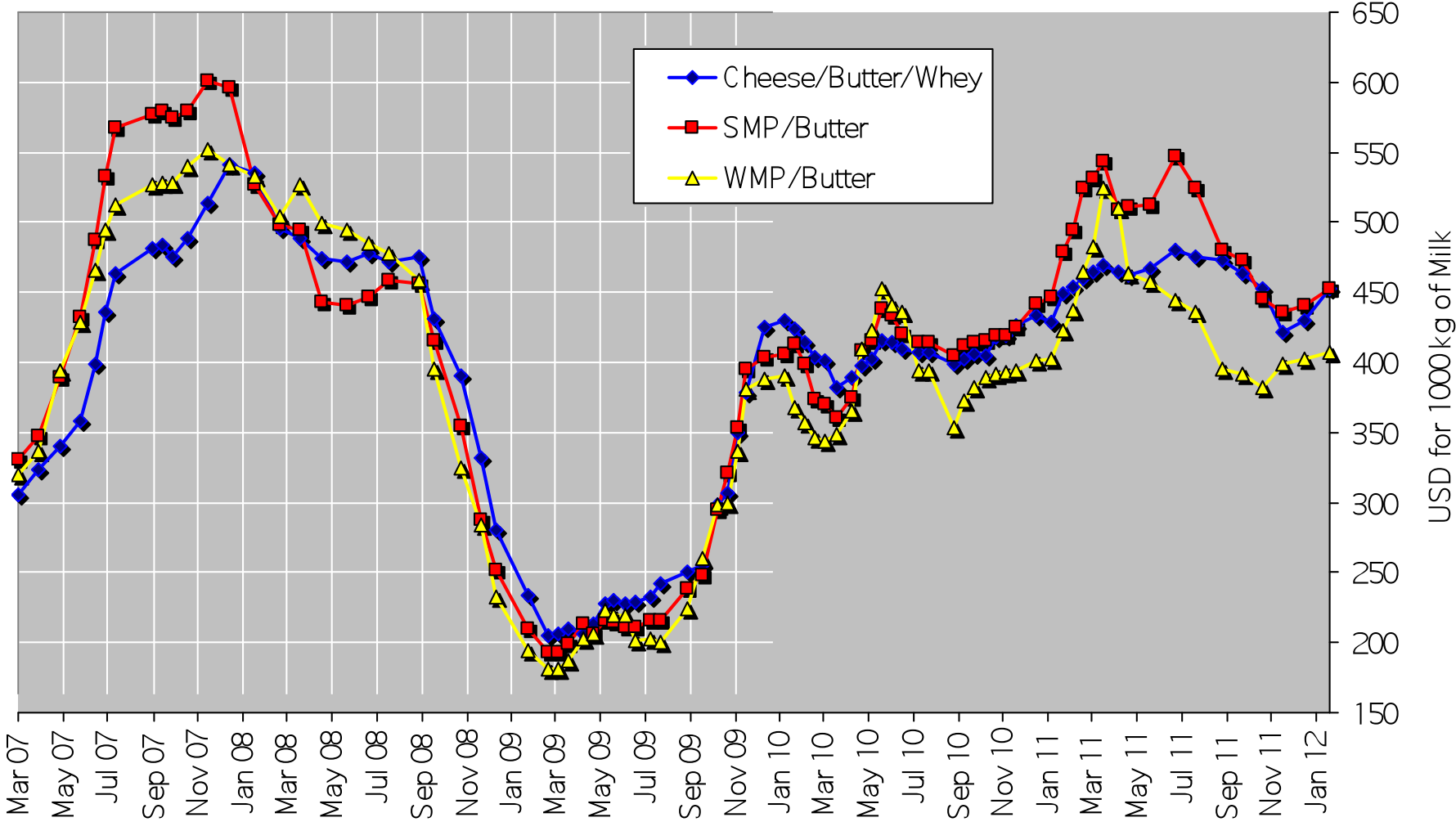


# EU Income of manufacturing of Cheese/Wheypowder, SMP/Butter and WMP/Butter in EUR



Source: Reg. 562/2005 and 479/2010

# WORLD Income of manufacturing of Cheese/Wheypowder, SMP/Butter and WMP/Butter (in USD).



Source: USDA

# USD/EUR

US dollar (USD)

Latest (18 January 2012): EUR 1 = USD 1.2831 +0.0041 (+0.3%)

Date range: [1m](#) | [3m](#) | [6m](#) | [1y](#) | [2y](#) | [5y](#) | [10y](#) | [All](#)

[See EUR vs. USD](#)

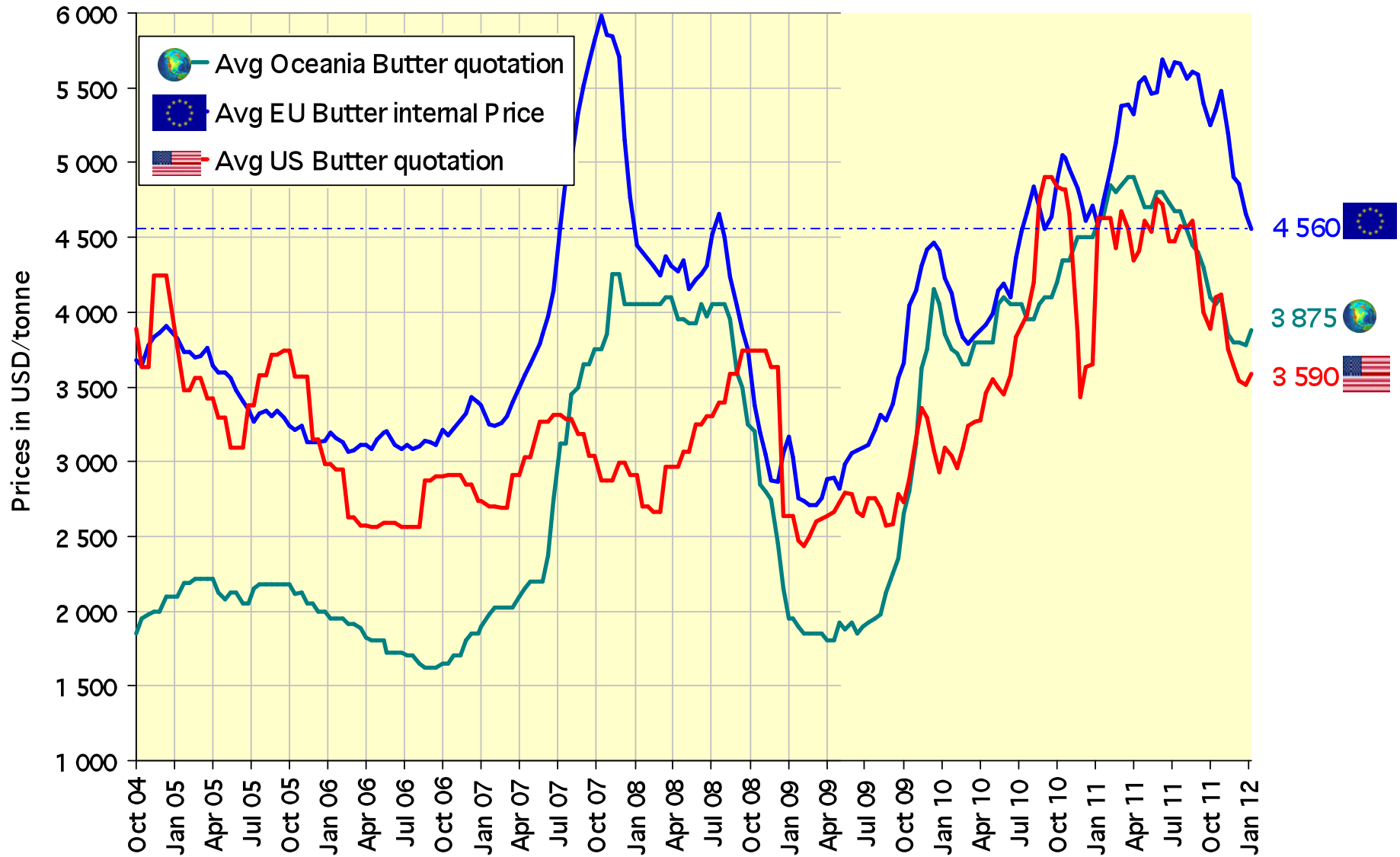
Change from 18 January 2011 to 18 January 2012 -0.0540 (-4.0%)

Minimum (16 January 2012): 1.2669 - Maximum (4 May 2011): 1.4882 - Average: 1.3896



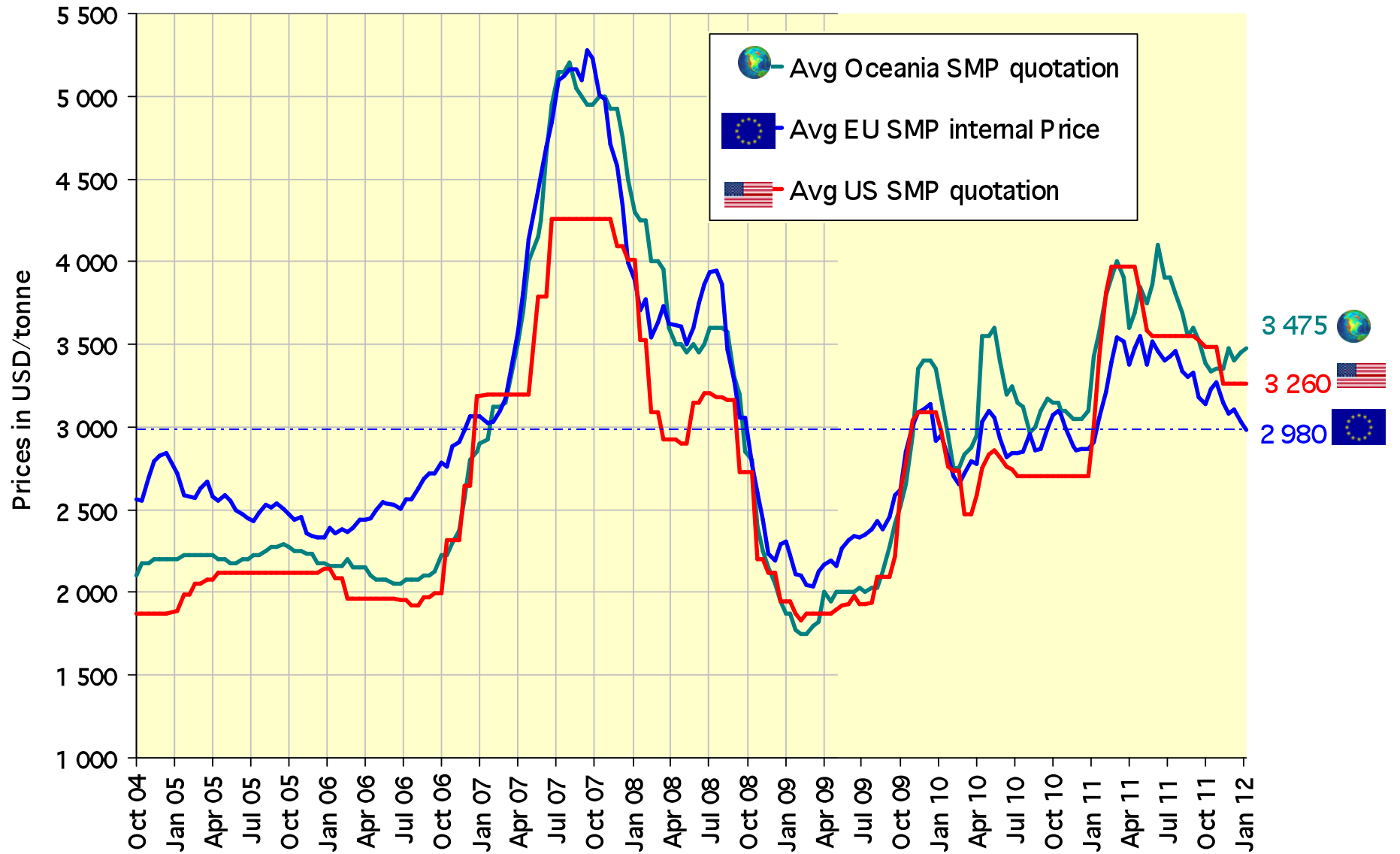
Source: European Central Bank

## EU/US/Oceania Quotations of Butte



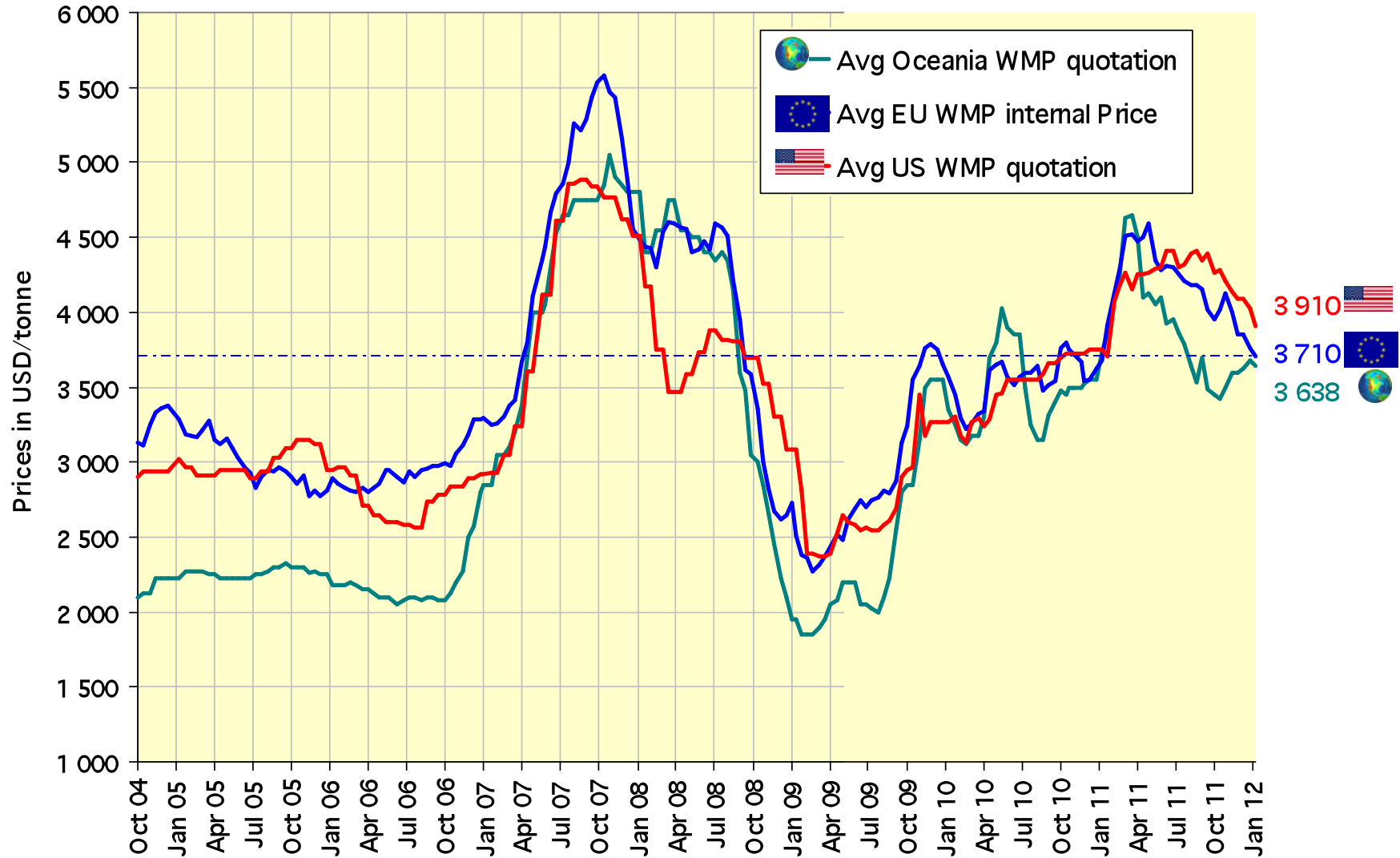
Source: MS' communications under regs. 562/2005 and 479/2010 & USDA market news

# EU/US/Oceania Quotations of SMF



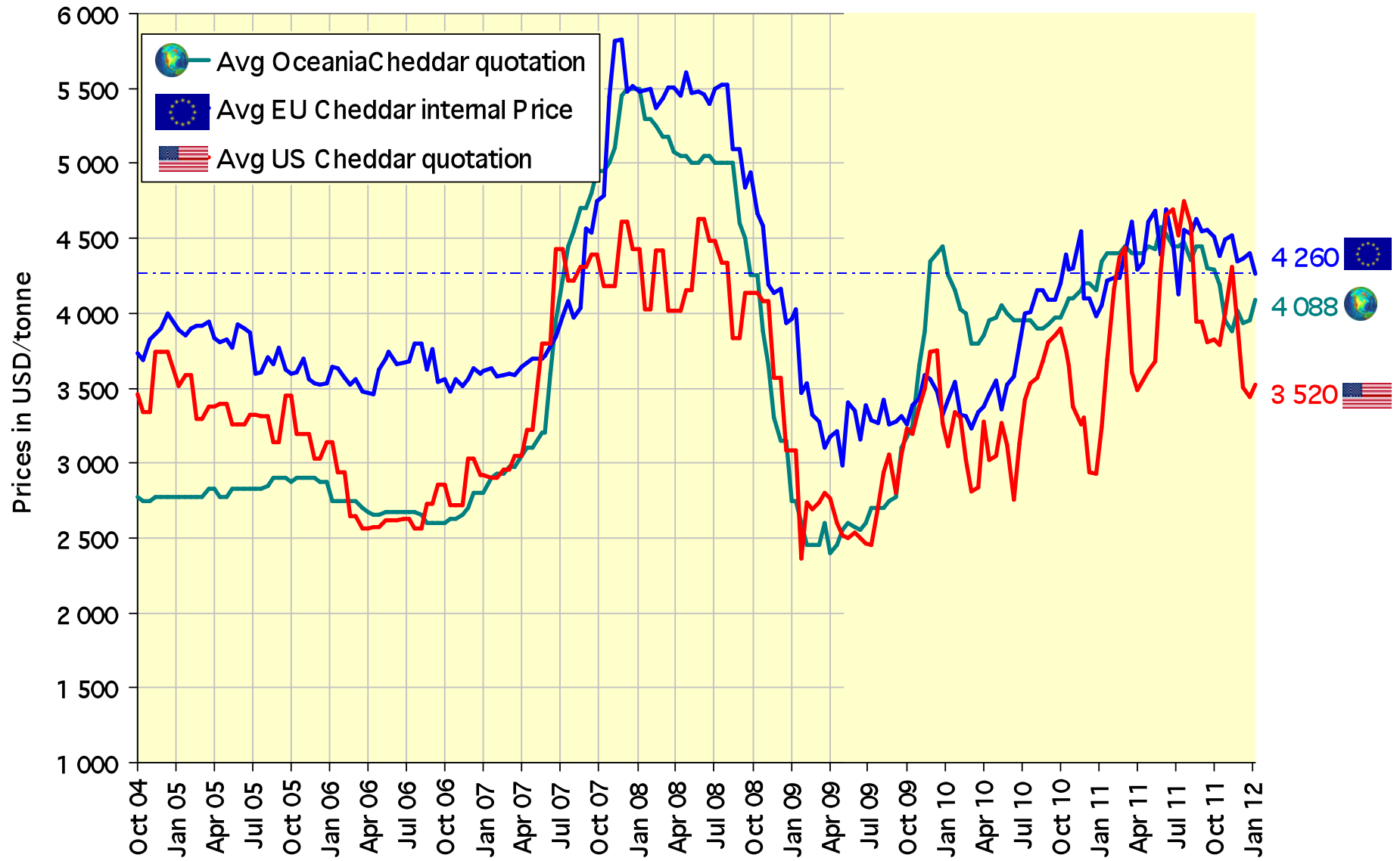
Source: MS' communications under regs. 562/2005 and 479/2010 & USDA market news

## EU/US/Oceania Quotations of WMF

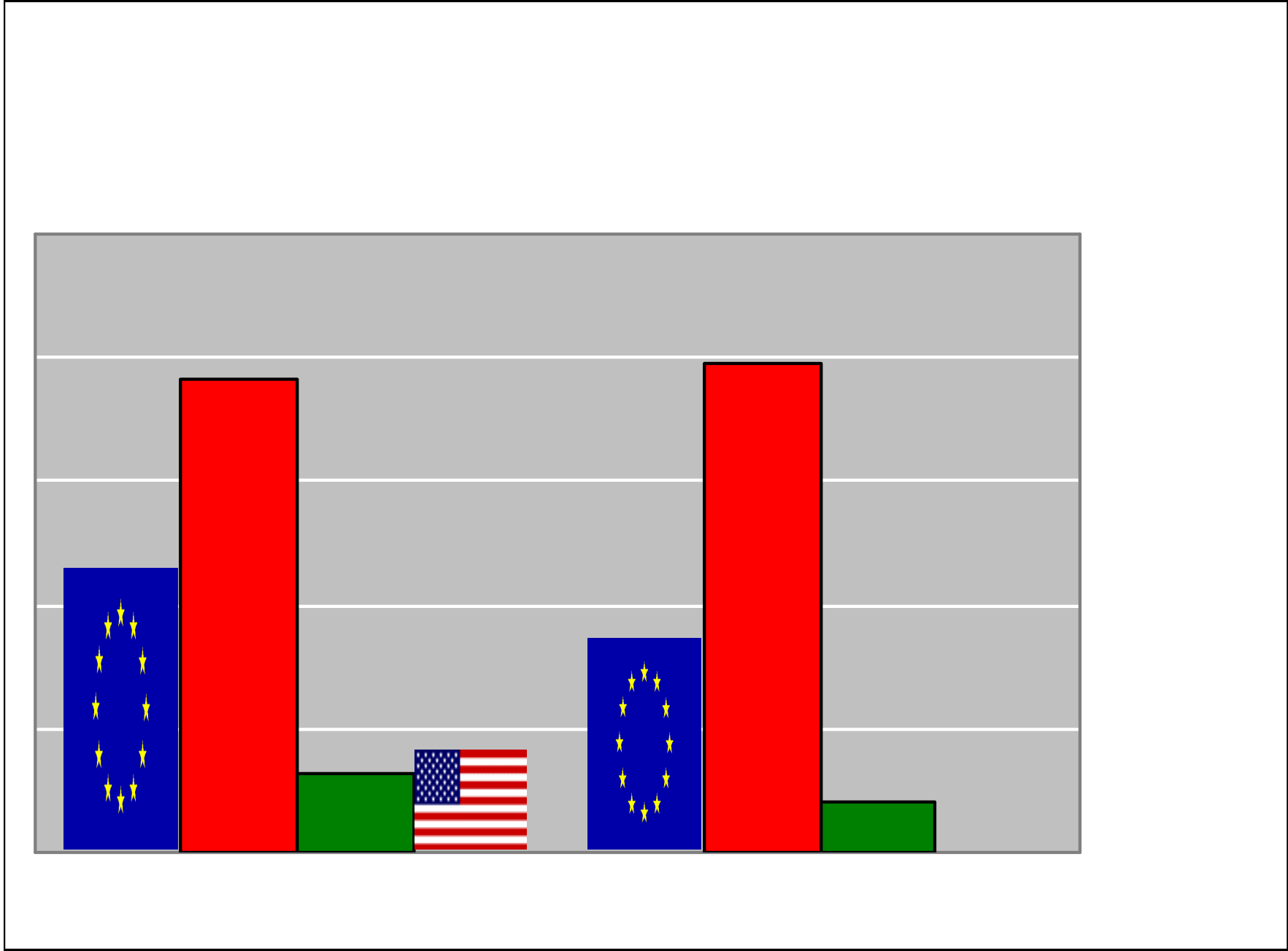


Source: MS' communications under regs. 562/2005 and 479/2010 & USDA market news

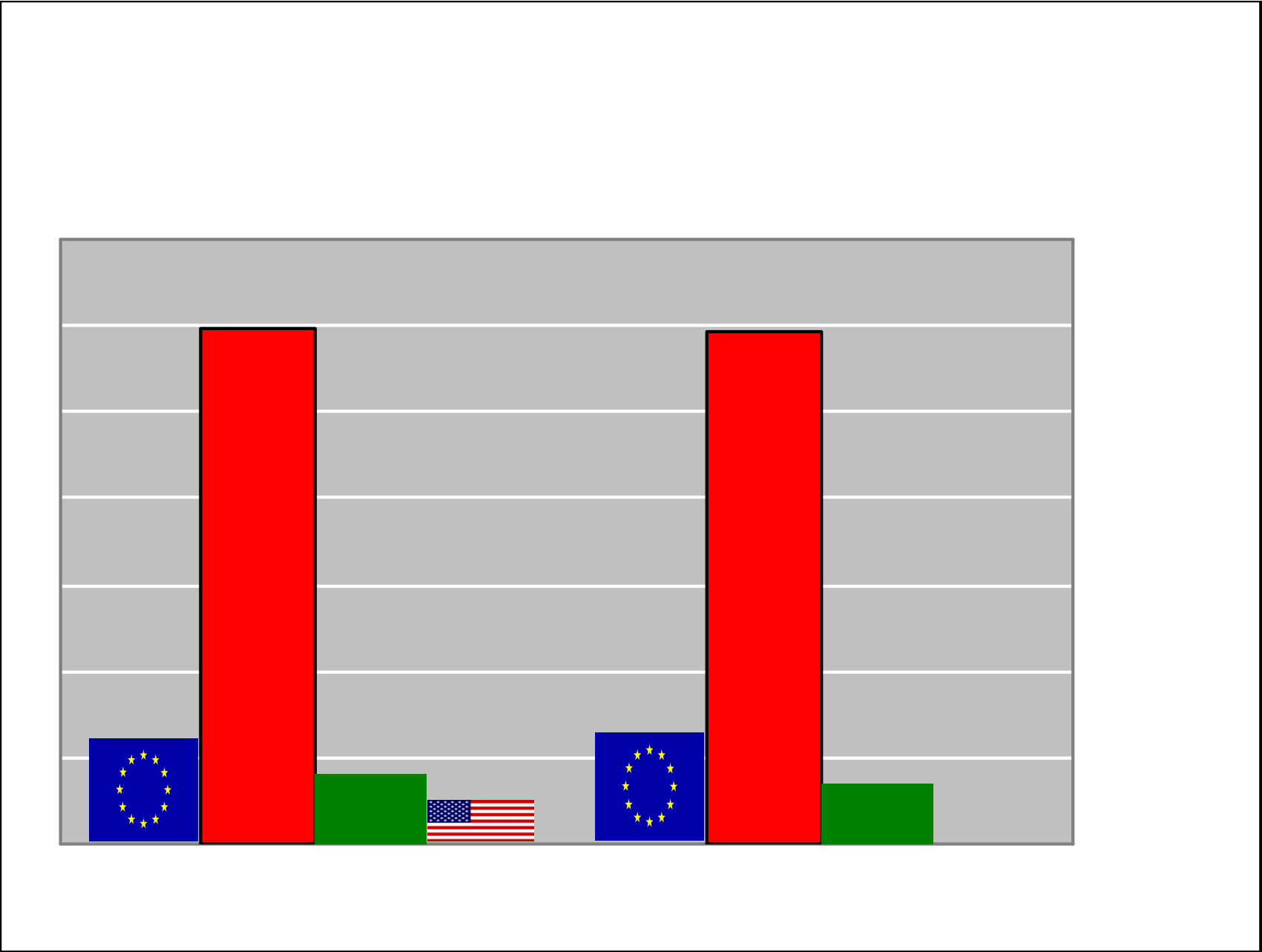
# EU/US/Oceania Quotations of Cheddar

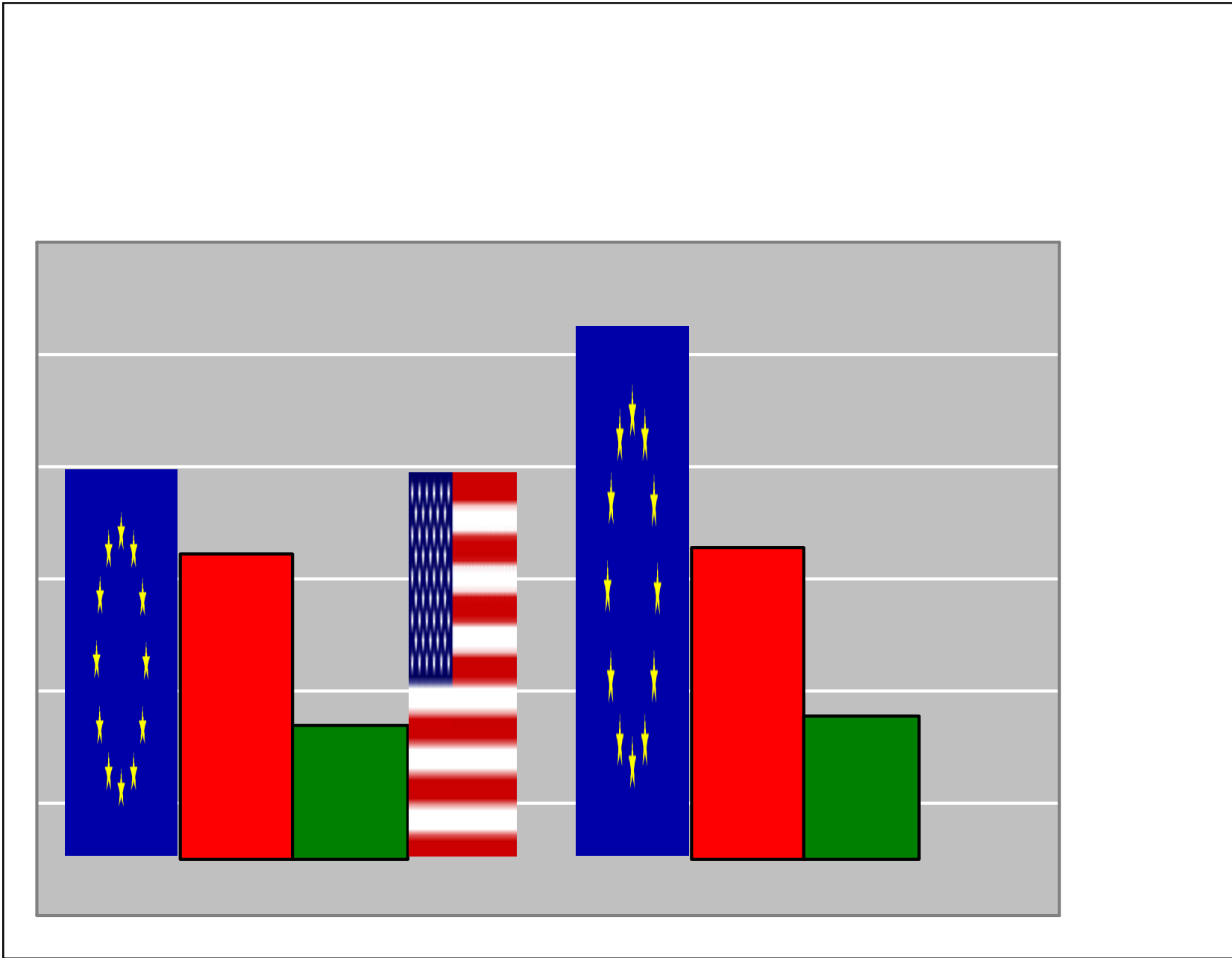


Source: MS' communications under regs. 562/2005 and 479/2010 & USDA market news



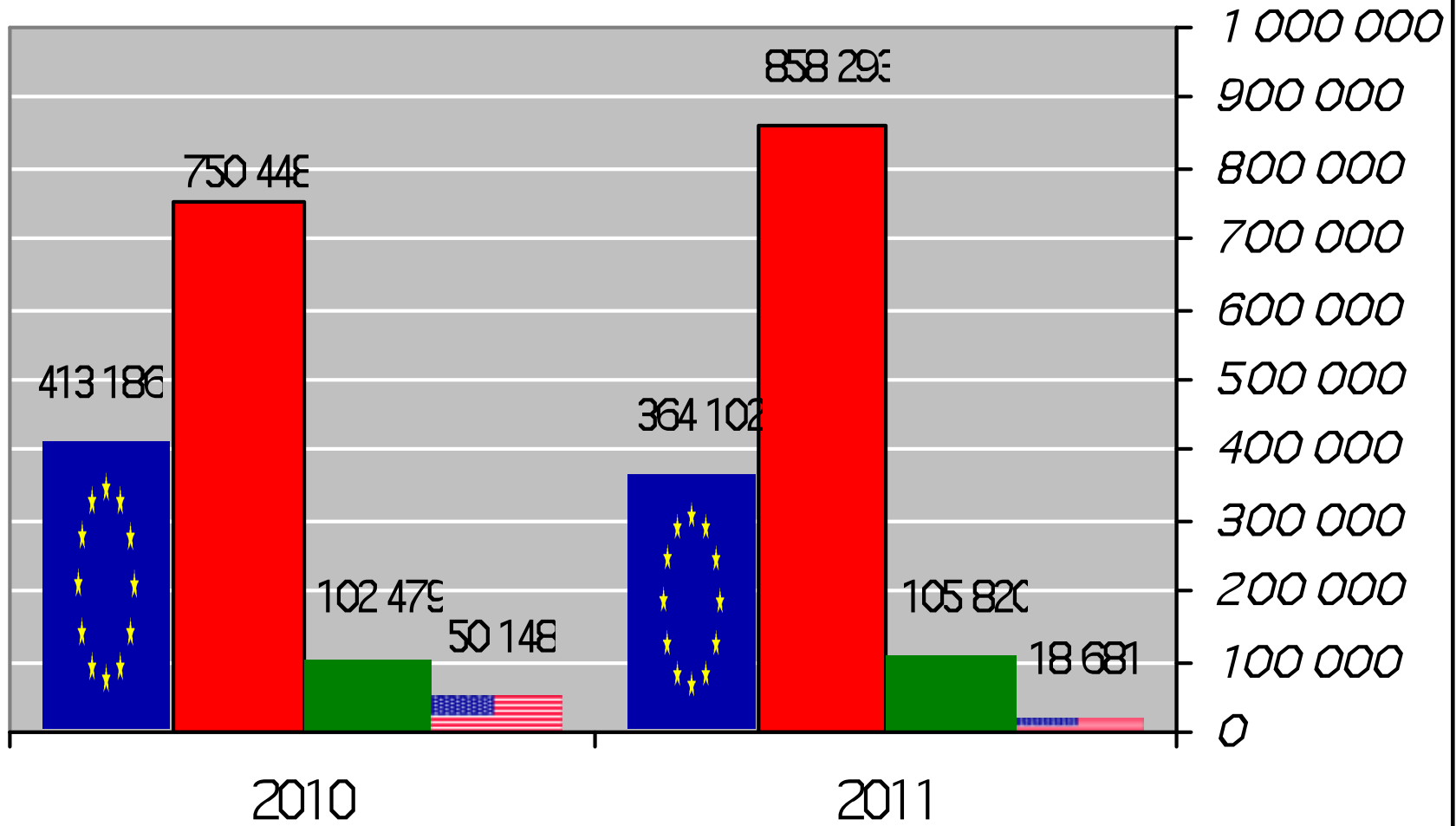


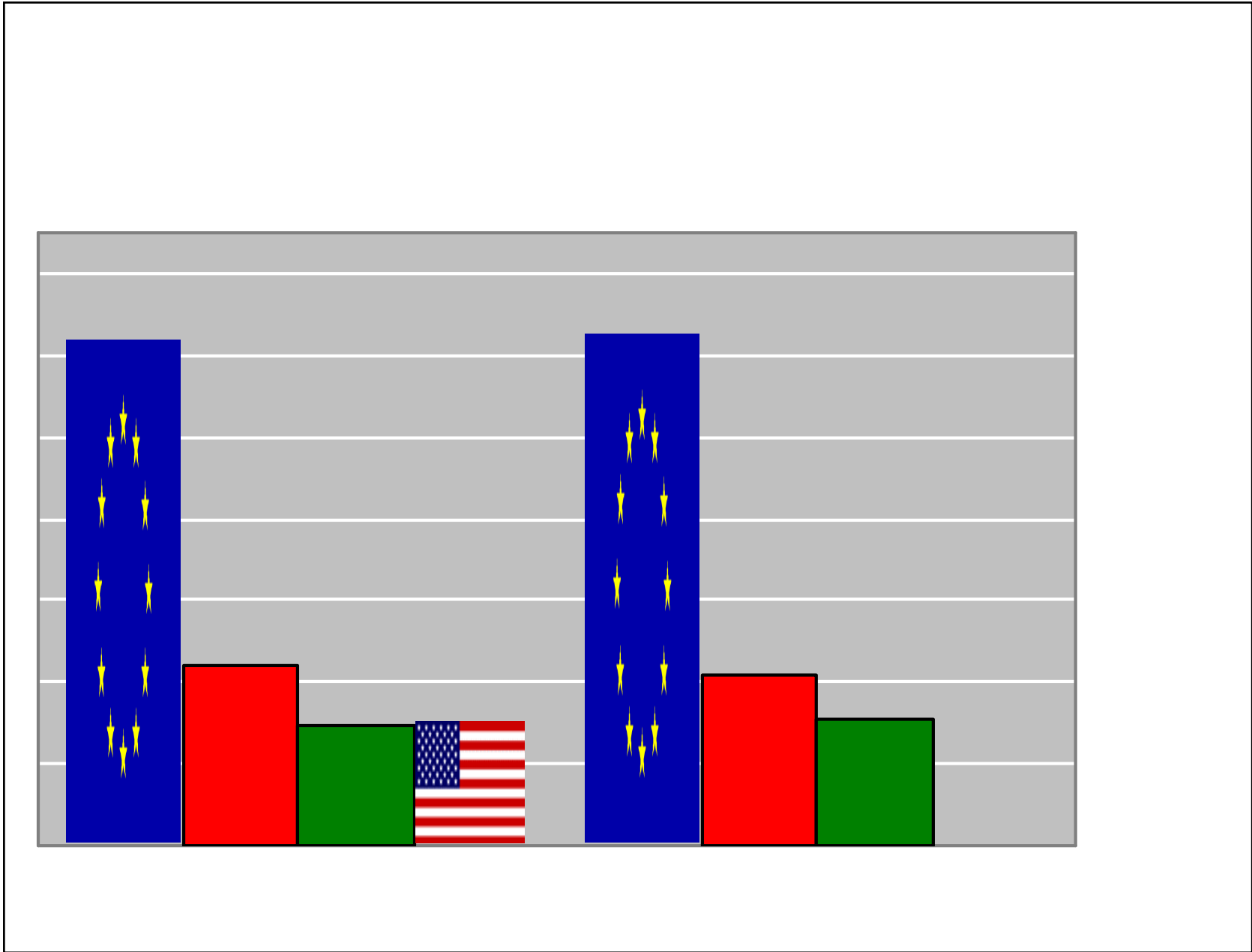




# WMP Exports

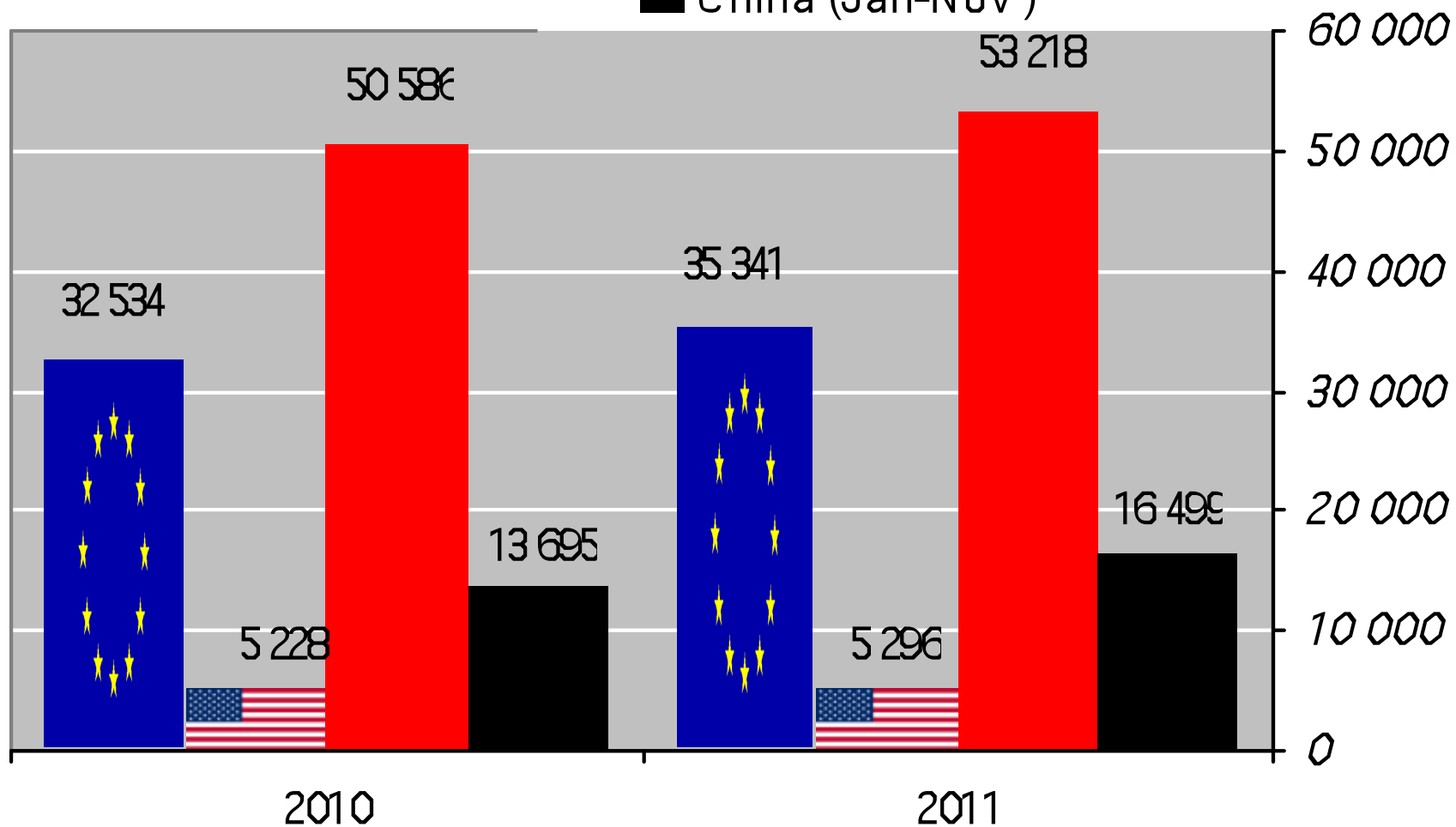
-  EU-27 (Jan - Nov)
-  New Zealand (Jan-Oct)
-  Australia (Jan-Nov)
-  United States (Jan-Nov)

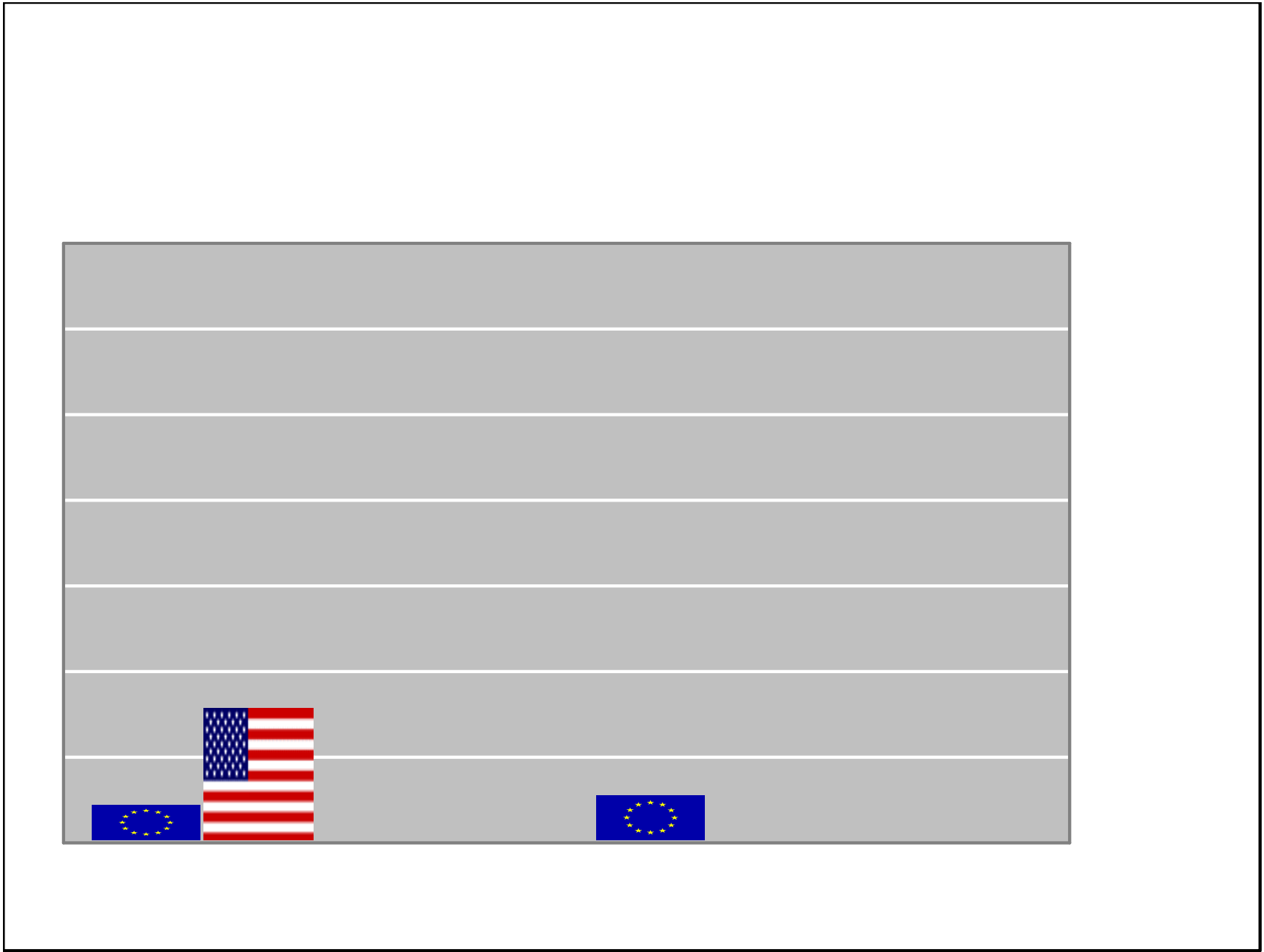




# BUTTER Imports

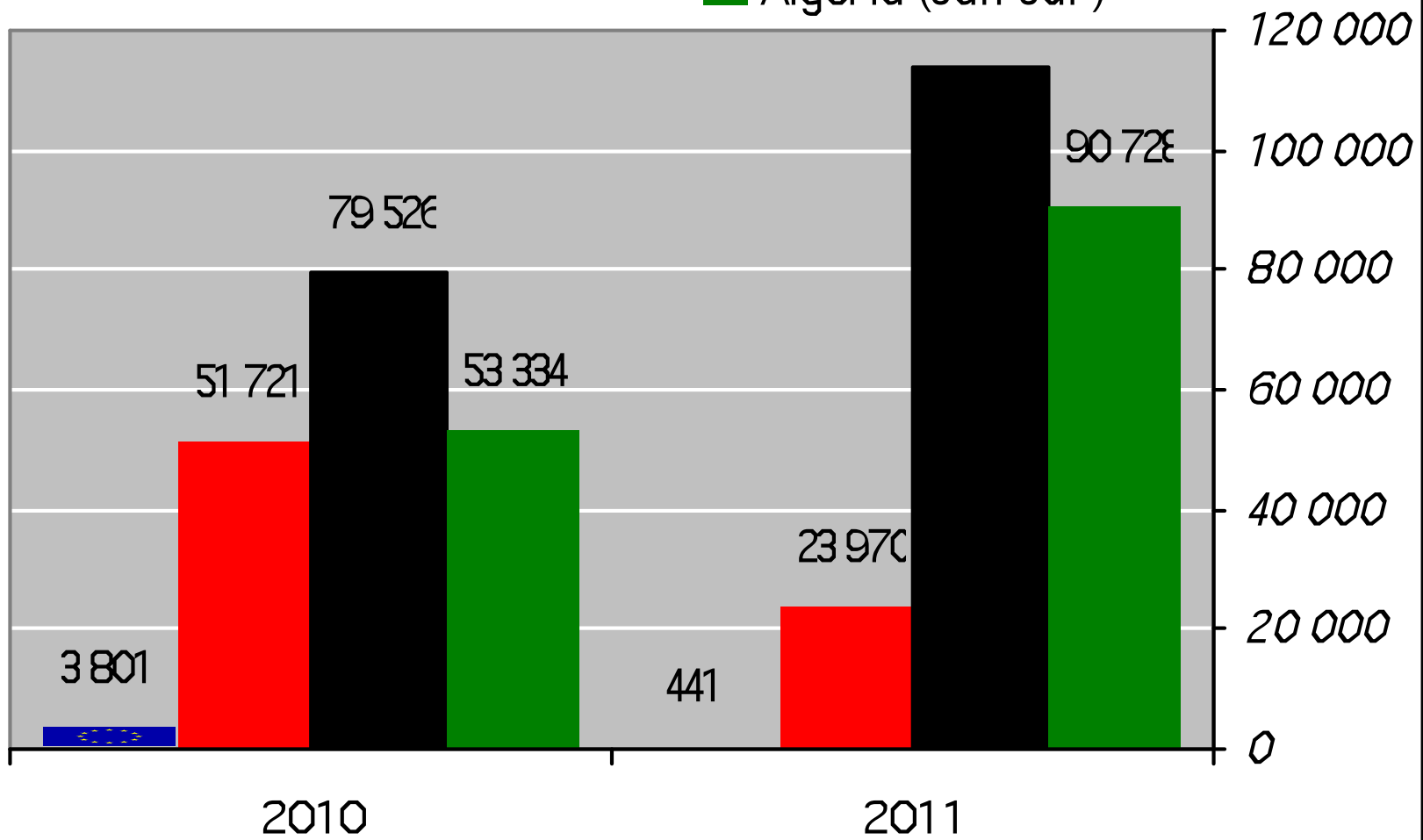
-  EU-27 (Jan - Nov)
-  United States (Jan-Nov)
-  Russia (Jan-Oct)
-  China (Jan-Nov)









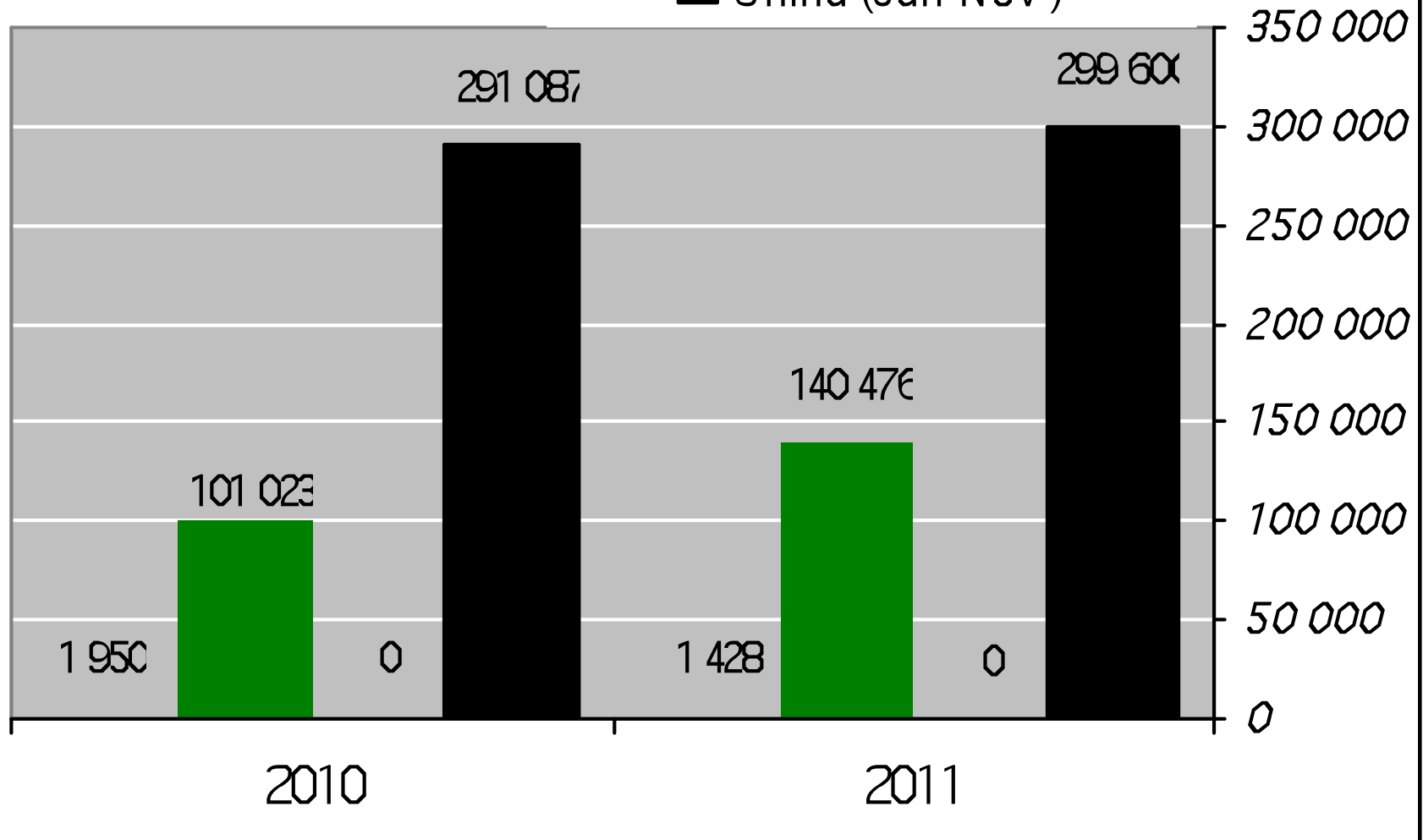
# SMP Imports

- EU-27 (Jan - Nov)
- Russia (Jan-Oct)
- China (Jan-Nov)
- Algeria (Jan-Jul)

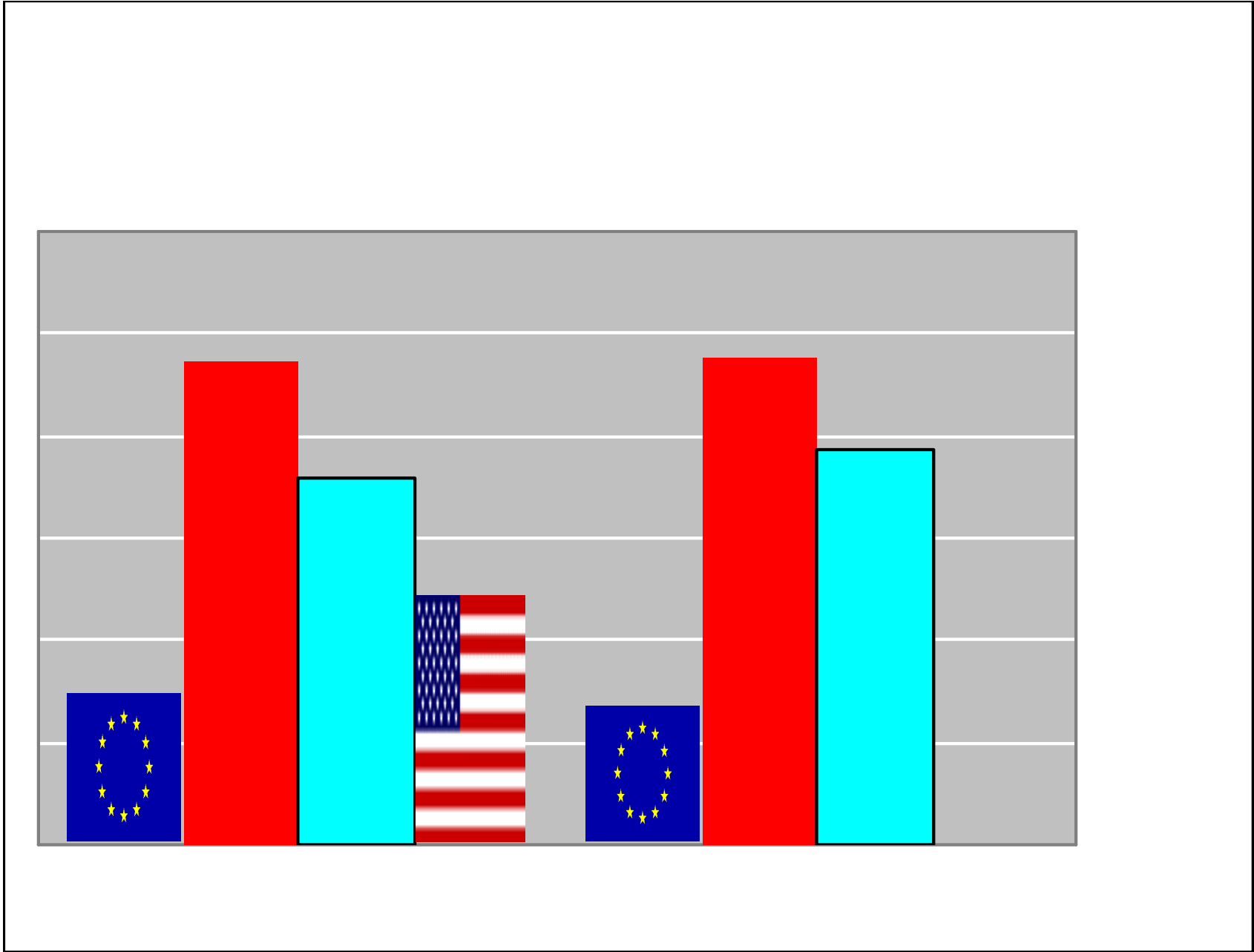


# WMP Imports

-  EU-27 (Jan - Nov)
-  Algeria (Jan-Jul )
-  #N/A
-  China (Jan-Nov )

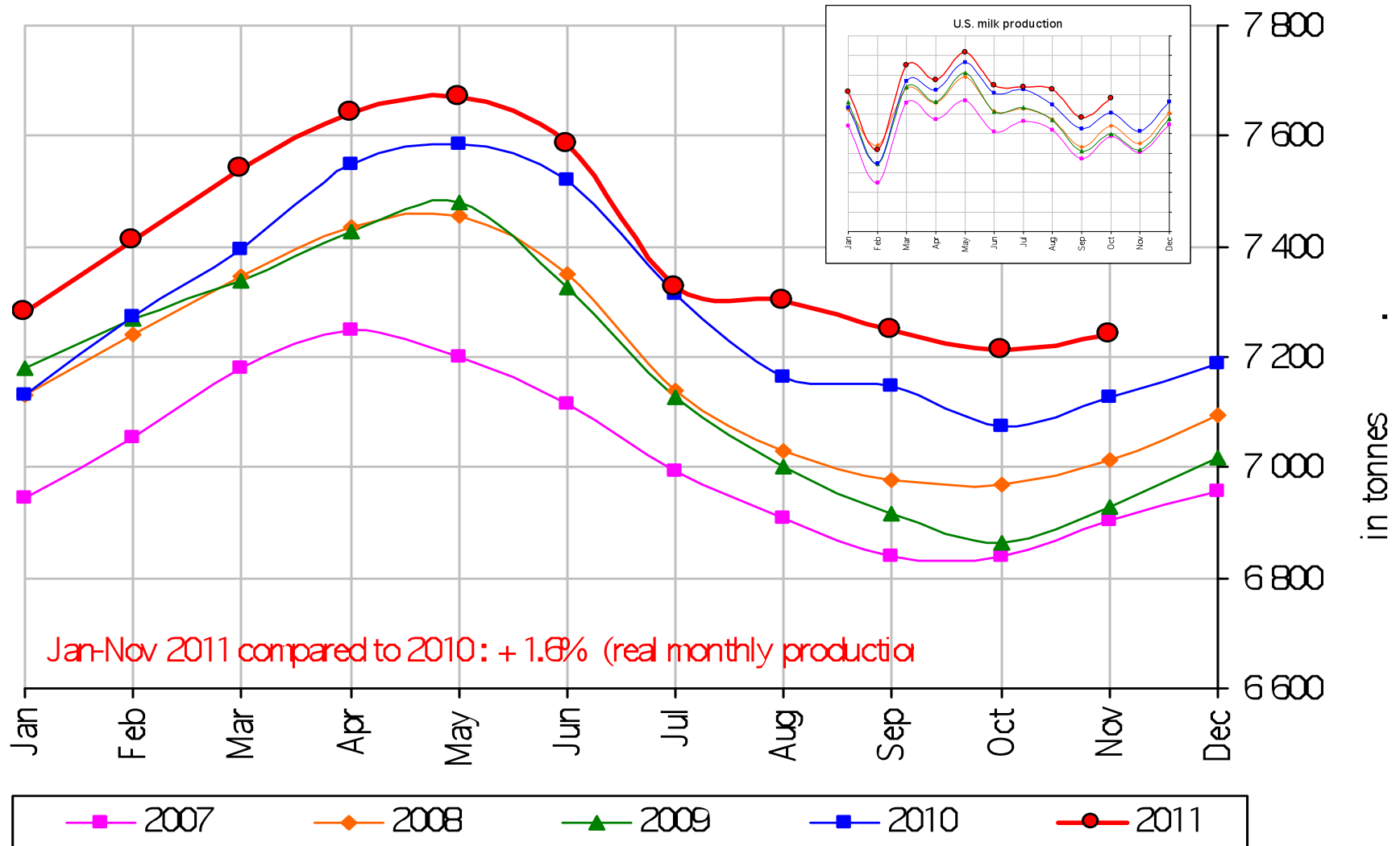


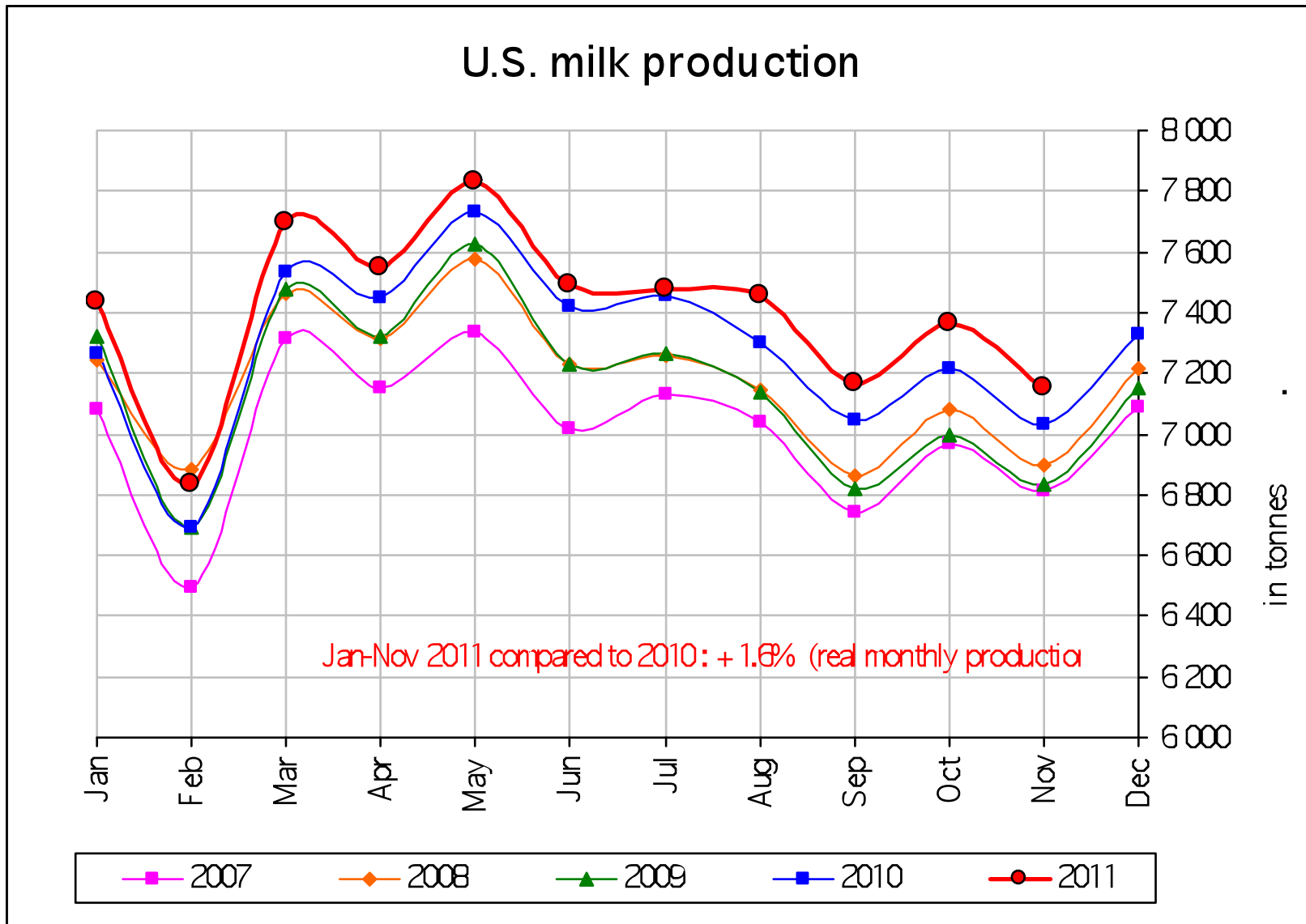




# Adjusted U.S. milk production (months of constant length)

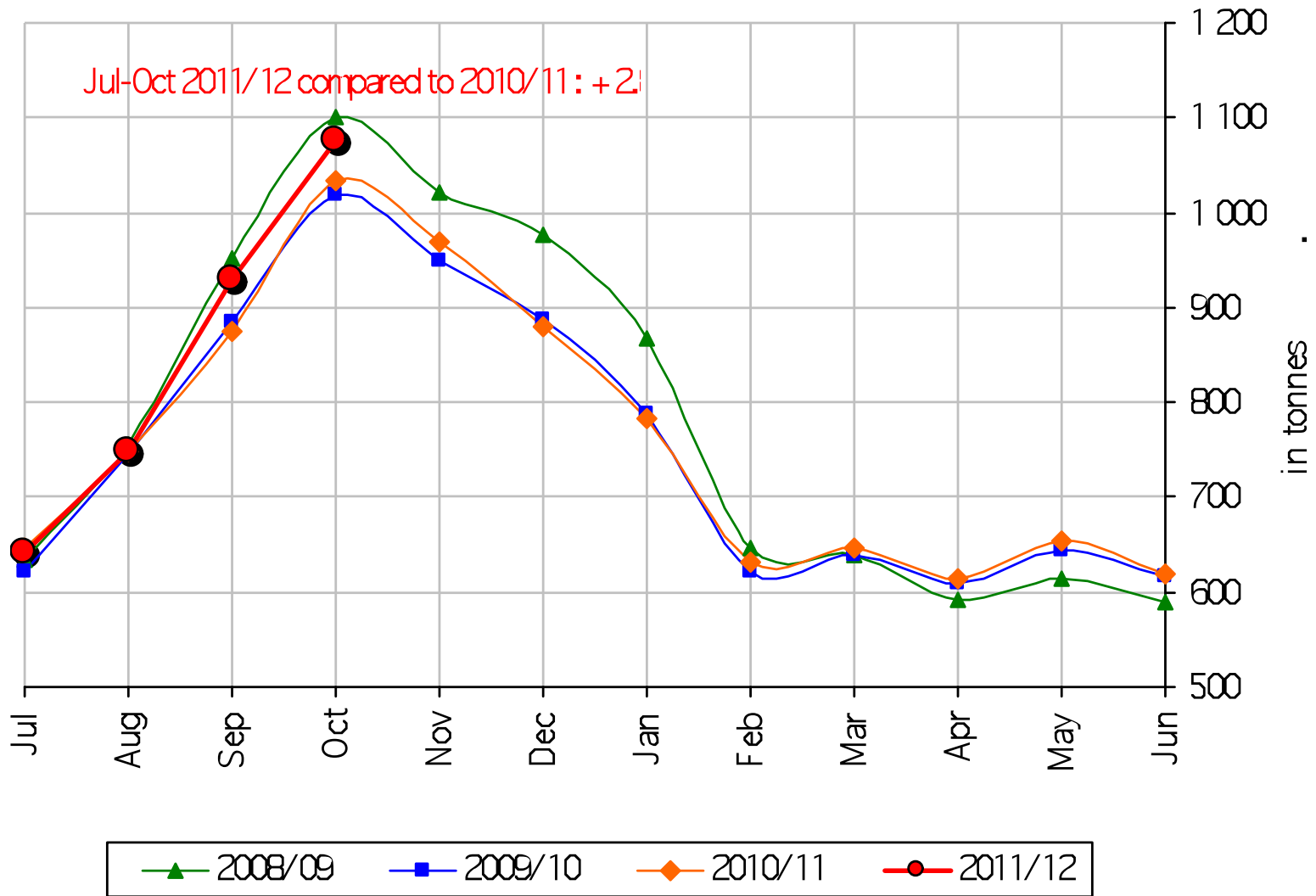
Source: USDA





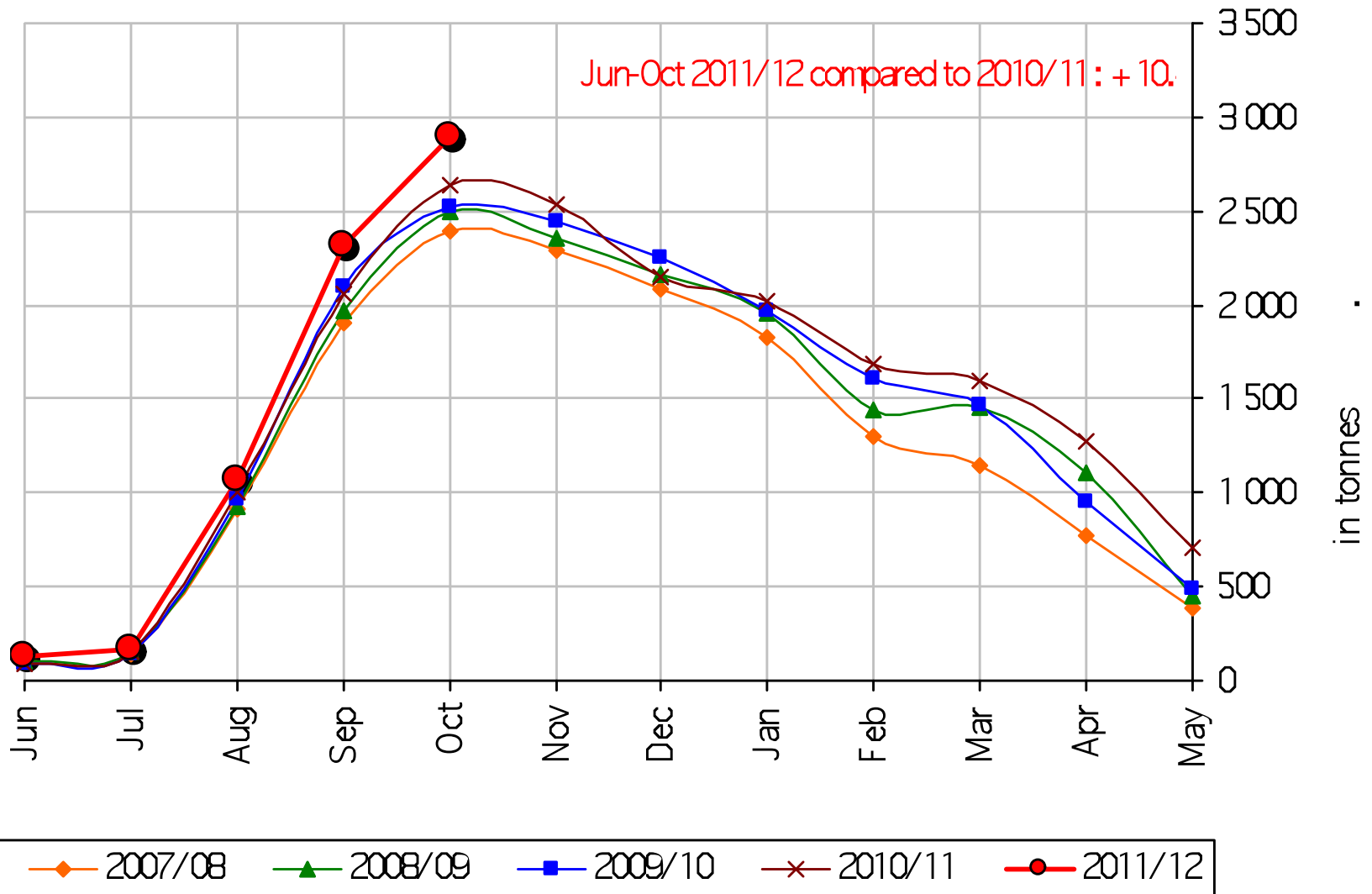
Source: USDA

# Australian milk production



Source: Dairy Australia

# NZ milk production



Source: DCANZ – Fonterra